

1 October 2003

United States Securities and Exchange Commission

Division of Corporate Finance

Office of International Corporate Finance

HBOS plc filings pursuant to Rule 12g3-2(b)

450 Fifth Street N.W.

WASHINGTON D.C. 20549

United States of America

Exemption

Dear Sirs,

QECEIVE

Direct Line 0131 243 5586 Fax No · 0131 243 5516

Your Ref: 82/3240 and

82/5003

I enclose documents either sent to shareholders or made available to the public during the period 1st September to 30th September 2003.

Announcem	ents made to the London Stock Exchange:-	PROCE
01.09.03	Rule 8 Disclosure - Safeway plc	(nct 29
01.09.03	Rule 8 Disclosure - Safeway plc	1 001 ~
01.09.03	Notification of major interests in Helphire Group PLC	THOMS
01.09.03	Notification of major interests in Helphire Group PLC	THOMS FINANCE
02.09.03	Halifax House Price Index	
02.09.03	Rule 8 Disclosure - Safeway plc	
02.09.03	Shares purchased by HBOS plc Employee Trust limited	€
03.09.03	Rule 8 Disclosure - Safeway plc	
03.09.03	HBOS have material and non-material interest in South Staff	ordshire Group PLC
03.09.03	HBOS and subsidiaries no longer have disclosable interest in	British Biotech PLC
04.09.03	Rule 8 Disclosure - Safeway plc	

04.09.03 Director Shareholding - Bank of Scotland Profit Share Stock Ownership Scheme 04.09.03 Director Shareholding -Rule 8 Disclosure - Safeway plc 05.09.03 Rule 8 Disclosure - Debenhams plc 05.09.03 Rule 8 Disclosure - Safeway plc 08.09.03

Rule 8 Disclosure - Safeway plc 08.09.03 Rule 8 Disclosure - Aberdeen Asset Management 08.09.03

Rule 8 Disclosure - Safeway plc 09.09.03 10.09.03 Rule 8 Disclosure - Taylor Woodrow

10.09.03 Dealings by Substantial Shareholders - BRIT Insurance Holdings

11.09.03 Notification of Major interest in Taylor Nelson Sofres PLC

Rule 8 Disclosure - Taylor Woodrow plc 11.09.03 Rule 8 Disclosure - Taylor Woodrow plc 11.09.03

Rule 8 Disclosure - Safeway plc 12.09.03

12.09.03 Blocklisting six monthly return

Director Shareholding - Bank of Scotland Profit Related Stock Ownership Scheme 12.09.03

Rule 8 Disclosure - Debenhams plc 15.09.03

Director Shareholding - HBOS plc Annual Bonus Plans 15.09.03

ESSED

9 2003

ISON ICIAL

16.09.03	Additional Listing 6,000,000
16.09.03	Rule 8 Disclosure - Aberdeen Asset Mgmt
16.09.03	Notification of major interest in shares of Helphire Group PLC
17.03.03	Rule 8 Disclosure - Aberdeen Asset Mgmt
17.09.03	Rule 8 Disclosure - Safeway plc
17.09.03	HBOS interest in Balfour Beatty PLC
18.09.03	Rule 8 Disclosure - Safeway plc
19.09.03	Notification of major interest in shares of Cranswick PLC
23.09.03	Rule 8 Disclosure - Aberdeen Asset Mgmt
23.09.03	Rule 8 Disclosure - Safeway plc
23.09.03	Rule 8 Disclosure - Taylor Woodrow plc
23.09.03	Rule 8 Disclosure - Debenhams plc
23.09.03	Rule 8 Disclosure - Fusion Oil & Gas
23.09.03	Notification of major interest in International Energy Group Limited
24.09.03	Rule 8 Disclosure - Safeway plc
24.09.03	Rule 8 Disclosure - Safeway plc
24.09.03	Rule 8 Disclosure - Safeway plc
24.09.03	Rule 8 Disclosure - Safeway plc
25.09.03	Rule 8 Disclosure - Safeway plc
26.09.03	Rule 8 Disclosure - Taylor Woodrow plc
29.09.03	Director Shareholding - Bank of Scotland Profit Sharing Stock Ownership Scheme
30.09.03	Rule 8 Disclosure - W M Morrison
30.09.03	Rule 8 Disclosure - Fusion Oil & Gas
30.09.03	Rule 8 Disclosure - Debenhams
30.09.03	Rule 8 Disclosure - Mcleod Russel
30.09.03	Rule 8 Disclosure - Taylor Woodrow
30.09.03	Director Shareholding - P Yea bought 515 HBOS shares

Documents lodged at Companies House:

2 Form 88(2)'s – Return of Allotment of	14,718 Shares registered on 01.09.03
3 Form 88(2)'s – Return of Allotment of	2,148 Shares registered on 03.09.03
2 Form 88(2)'s – Return of Allotment of	15,970 Shares registered on 04.09.03
5 Form 88(2)'s – Return of Allotment of	9,984 Shares registered on 10.09.03
2 Form 88(2)'s – Return of Allotment of	5,509 Shares registered on 12.09.03
5 Form 88(2)'s – Return of Allotment of	15,371 Shares registered on 17.09.03
5 Form 88(2)'s – Return of Allotment of	54,895 Shares registered on 24.09.03
2 Form 88(2)'s – Return of Allotment of	2,938 Shares registered on 25.09.03
1 Form 88(2)'s – Return of Allotment of	8,975 Shares registered on 29.09.03

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully

Kenny Melville
Company Secretarial Assistant



Company TIDM

Helphire Group PLC HHR

Headline Released Holding(s) in Company 10:36 1 Sep 2003 2198P

Number

Page 1 of 3

Close

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1.	Name of company
	HELPHIRE GROUP PLC
2.	Name of shareholder having a major interest
<u> </u>	
	HBOS plc and subsidiary companies.
3.	Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18.
	As in 2 above
4.	Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them
	Chase Nominees Limited- 5,649,099 shares
	HSBC Global Custody Nominee (UK) Ltd- 8,907,398 shares
	Morgan Nominees Ltd- 1,269,067 shares
	State Street Nominees Ltd- 306,373 shares
	HSDL Nominees Ltd- 1 share.
5.	Number of shares/amount of stock acquired
<u> </u>	
	Not disclosed
6.	Percentage of issued class
٠	la ca commenda da rosuca caros

	N/a
7.	Number of shares/amount of stock disposed
	Not disposed
8.	Percentage of issued class
	N/A
9.	Class of security
	Ordinary 5p Shares
10.	Date of transaction
	Not disclosed
11.	Date company informed
	27 th August 2003
12.	Total holding following this notification
	16,131,938 shares
13.	Total percentage holding of issued class following this notification
	13.92%
14.	Any additional information
15.	Name of contact and telephone number for queries
	Nicholas Tilley 01225 321000
16.	Name and signature of authorised company official responsible for making this notification.
	Nicholas Tilley Company Secretary
	.>-

Announcement Page 3 of 3

Date of notification: 1st September 2003

END



∢Backi - Addi



en de la composition La composition de la La composition de la

were the second of the second

Help | London Stock Exchange Home

RMS Statement

AND INSIDIA

View Announcement

status list 2003

Embargo

Embargo

Embargo

Announcement Details

Company HBOS PLC Headline

Rule 8 - Safeway plc

1/1:59 1 Sep 03

Full Announcement Text

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in whimade.

Date of

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing28/08/03	3	
Dealing inSAFEWAY	ple	(name of company)
(1) Class of securities (eg ord	inary shares)Ord 25p	
(2) Amount bought	Amount sold	Price per unit
711,400		£2.871
(3) Resultant total of the sam	e class owned or controlled	
(and percentage of class)	15,669,42	2 (1.482%)
(4) Party making disclosure .	HBOS plc	
(5) EITHER (a) Nan HBOS group of comp		James Place UK plc and St James Place International p
OR (b) If dealing for discreti	onary client(s), name of fund man	agement organisation
(6) Reason for disclosure (No	ote 2)	
(a) associate of (i) offeror (N	ote 3) NO	

View Aimouncement Fage 2 of S

(ii) offeree company NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of
the class of relevant securities dealt in) YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)Kenny Melville
Telephone and extension number0131 243 5562

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of own normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offeror if there is more than one.

Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate offeree company in relation to relevant securities, details of such arrangement must be disclosed, as Rule 8.

Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to that all relevant information can be given.

Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers an Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated composed of which such companies are associated companies (for this purpose ownership or control of 20% or more of of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree cor covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or at (1);

rage 3 of 3

(4) the pension funds of an offeror, the offeree company or any company covered in (1);

- (5) any investment company, unit trust or other person whose investments an associate manages on a discreti of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to a securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities mana basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be the (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision banking services or such activities in connection with the offer as confirming that cash is available, handling a registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an of organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in conne the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will definition of control contained in the Code. There may be other circumstances which the Panel will regard as relationship (eg where a majority of the equity share capital is owned by another person who does not have a majorit in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the commercial banking services or such activities in connection with the offer as confirming that cash i acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to a an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that pathe offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not not

The normal test for whether a person is controlled by, controls or is under the same control as another person to the definition of control contained in the Code. There may be other circumstances which the Panel will resuch a relationship (eg where a majority of the equity share capital is owned by another person who does not voting rights); in cases of doubt, the Panel should be consulted.

END



v Almouncement rage i





Help | London Stock Exchange Home

RNS Statement

RMS Alert

PMS insight

View Announcement

status	list	
--------	------	--

Announcement Details

Company

Headline

Embargo

Last Update

HBOS PLC

Rule 8 - Safeway plc

12:00 1 Sep 03

Full Announcement Text

(ii) offeree company NO

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in whi made.

Date of

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing29/08/03		
Dealing inSAFEWAY p	lc	(name of company)
(1) Class of securities (eg ord	nary shares)Ord 25p	
(2) Amount bought	Amount sold	Price per unit £2.79
(3) Resultant total of the same	class owned or controlled	
(and percentage of class)	15,669,422	(1.482%)
(4) Party making disclosure	HBOS plc	
(5) EITHER (a) Nam	e of purchaser/vendor (Note 1) Ha	lifax Share Dealing Limited (a member of the HBOS
· ,	onary client(s), name of fund mana	gement organisation
(6) Reason for disclosure (No		
(a) associate of (i) offeror (No	ote 3) NO	

10 1	
Specify wh	nich category or categories of associate (1-8 overleaf)
If category	(8), explain
(b) Rule 8 .	3 (ie disclosure because of ownership or control of 1% or more of
the class of	f relevant securities dealt in) YES
Signed, for	and on behalf of the party named in (4) above
(Also print	name of signatory)Kenny Melville
Telephone	and extension number0131 243 5562
	Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of own normally acts on instructions of a controller.
	Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
	Note 3. Specify which offeror if there is more than one.
	Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of offeree company in relation to relevant securities, details of such arrangement must be disclosed, as Rule 8.
	Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to that all relevant information can be given.
	Note 6. In the case of an average price bargain, each underlying trade should be disclosed.
	etails of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers an el. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk
DEFINIT	ION OF ASSOCIATE
associate is	racticable to define associate in terms which would cover all the different relationships which may exist intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the erect company in an offer and who have (in addition to their normal interests as shareholders) an interest memercial, financial or personal, in the outcome of the offer.
Without pr	rejudice to the generality of the foregoing, the term associate will normally include the following:—
	an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies which such companies are associated companies (for this purpose ownership or control of 20% or more of

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies which such companies are associated companies (for this purpose ownership or control of 20% or more of of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree cor covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or as (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);

Tuge 3

(5) any investment company, unit trust or other person whose investments an associate manages on a discretion the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) t 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns o When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a di investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a sir on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision banking services or such activities in connection with the offer as confirming that cash is available, handling registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an of organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connected organisation is to have a continuing involvement with that party during the offer, the Panel must be consulte satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will definition of control contained in the Code. There may be other circumstances which the Panel will regard as relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority cases of doubt, the Panel should be consulted.

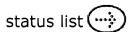
Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is th commercial banking services or such activities in connection with the offer as confirming that cash acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to a an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must b Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not norm.

The normal test for whether a person is controlled by, controls or is under the same control as another pers to the definition of control contained in the Code. There may be other circumstances which the Panel will r such a relationship (eg where a majority of the equity share capital is owned by another person who does not voting rights); in cases of doubt, the Panel should be consulted.

END



communicateRNS

Full Text Announcement

Back/Next

Other Announcements from this Company









Company TIDM Headline Released

Number

Helphire Group PLC HHR Holding(s) in Company 16:15 1 Sep 2003 2506P



SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1.	Name of company
	HELPHIRE GROUP PLC
2.	Name of shareholder having a major interest
	HBOS plc and subsidiary companies.
3.	Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18.
	As in 2 above
4.	Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them
	Chase Nominees Limited- 5,649,099 shares
	HSBC Global Custody Nominee (UK) Ltd- 9,107,398 shares
	Morgan Nominees Ltd- 1,269,067 shares
	State Street Nominees Ltd- 306,373 shares
	HSDL Nominees Ltd- 1 share.
5.	Number of shares/amount of stock acquired
ļ	
	Not disclosed
6.	Percentage of issued class

	N/a
7.	Number of shares/amount of stock disposed
=	
	Not disposed
8.	Percentage of issued class
	Terentage of issued class
	N/A
9.	Class of security
	Ordinary 5p Shares
10.	Date of transaction
	Not disclosed
11.	Date company informed
11.	Date company informed
	28 th August 2003
	20 Magust 2005
12.	Total holding following this notification
	16,331,938 shares
	·
13.	Total percentage holding of issued class following this notification
	14.098%
14.	Any additional information
17.	Any additional information
15.	Name of contact and telephone number for queries
	Nicholas Tilley 01225 321000
16.	Name and signature of authorised company official responsible for making this notification.
	Nicholas Tilley Company Secretary

î

Page 3 of 3 Announcement

Date of notification: 1st September 2003

END

+Back/Next+

Announcement





Full Text Announcement

◆Back / Next >

Other Announcements from this Company 🗢

Send to a Friend



Company

HBOS PLC

TIDM

HBOS

Headline Hx House Price Index Aug 2003

Released

08:00 2 Sep 2003

Number

2632P

Halifax House Price Index

National Index

August

All Houses, All Buyers Index (1983=100)

Index (seasonally adjusted) 433.4

Monthly Change 1.3%

Annual Change 19.19

Standardised Average Price (seasonally adjusted) £133,908

Key Points

- House prices increased by 1.3% in August, confirming that house price growth remains strong. The annual rate of house price i stands at 19.1%.
- There are signs that the number of homes being bought and sold is increasing. The end of the Iraqi war has boosted confidence
 coupled with the highest level of employment on record and the lowest interest rates since the 1950s, underpins strong housing
 demand. This week's Bank of England figures on the number of mortgage loans approved for house purchase showed a 15% ir
 from a seasonally adjusted monthly average of 96,000 during February to May, to an average of 110,000 in June and July.
- We expect the rate of house price growth to slow gradually over the remainder of 2003 and into 2004 as it becomes increasingly
 difficult for first-time buyers outside southern England to get a foot on the housing ladder. As a result, we are likely to see a mor
 pace of house price growth across the regions in 2004 than we have seen in recent years.

Commenting on the figures Martin Ellis, Chief Economist, said:

"House prices rose by a further 1.3% in August. Prices have increased at an average monthly rate of 1.1% over the past three months, ahead of the 0.6% monthly average experienced during the past 20 years.

Housing demand remains underpinned by a highly favourable combination of factors. The overall number of people in work reached a record level in the second quarter of 2003 with the ONS reporting a 63,000 rise in the number of people in employment in the three months to June to a total of 27.92 million. The number of people

Announcement Page 2 of 2

claiming unemployment benefit fell by 8,800 in July to 939,200, casting some doubt on the view that the underlying trend in unemployment is upwards. At the same time, interest rates remain at their lowest level since the 1950s, mortgage payments now account for 14.5% of gross income for a typical new borrower, one of the lowest percentages in the past 20 years.

Activity also appears to be on the increase following a lull between February and May when households' confidence was adversely affected in the run-up to the Iraqi war. According to Inland Revenue figures, the number of property transactions in England and Wales bounced back from a seasonally adjusted 103,000 in June to 115,000 in July, stopping the steady downward trend that had been in place since late last year.

This week's Bank of England data on the number of mortgage loans approved showed a 15% increase from a seasonally adjusted monthly average of 96,000 between February to May to an average of 110,000 in June and July.

Estate agents have also noted an improvement in confidence in the market with reports of more buyer inquiries, greater competition for properties and signs that more buy-to-let investors are coming back into the market.

We expect the rate of house price growth to slow gradually over the remainder of 2003 and into 2004 as the rapid increase in house prices in regions outside southern England over the past year or so make it increasingly difficult for first-time buyers, in particular, in these parts of the country to get a foot on the housing ladder. Accordingly, we are likely to see a more even pace of house price growth across the regions in 2004 than we have seen in recent years."

END

Company website



+ Back / Next +









Full Text Announcement

+ Back / Next +

Other Announcements from this Company 🗸

Send to a Friend



Company TIDM HBOS PLC

Headline

HBOS Rule 8 - Safeway plc 11:10 2 Sep 2003

Released Number

2815P

Date of dealing29/08/03......

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...02/09/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Dealing inSAFEWAY plc(name of company)			
(1) Class of securities (eg ordinary s	shares)Ord 25p		
(2) Amount bought	Amount sold	Price per unit	
177,900		£2.832	
(3) Resultant total of the same class	owned or controlled	#	
(and percentage of class)	15,847,322	(1.498%)	
(4) Party making disclosureHB	OS plc	······································	
(5) EITHER (a) Name of purchaser/vendor (Note 1) St James Place UK plc and St James Place International plc (members of the HBOS group of companies)			
OR (b) If dealing for discretionary client(s), name of fund management organisation			
(6) Reason for disclosure (Note 2)			
(a) associate of (i) offeror (Note 3) NO			
(ii) offeree company NO			
Specify which category or categorie	es of associate (1-8 overleaf)		
If category (8), explain		······································	
	:	grand and the second se	

the class of relevant securities dealt in) YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)Kenny Melville
Telephone and extension number0131 243 5562

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of

- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

Announcement Page 3 of 3

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website







Administration





Full Text Announcement

+Back / Next+

Other Announcements from this Company 🕶

Send to a Friend



Company

HBOS PLC

TIDM Headline HBOS

Released Number Director Shareholding 14:02 2 Sep 2003

2913P

HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

HBOS plc Employee Trust Limited (the 'Trustee')

The Company has today received notification that the following shares have been purchased by HBOS plc Employee Trust Limited (the 'Trustee'). These shares will be used primarily to satisfy share awards under the Halifax Group plc Long Term Executive Bonus Scheme and the HBOS plc Long Term Executive Bonus Plan.

Date of Purchase	Amount	Price (£)
27 th August 2003	80,000	7.2133
28 th August 2003	850,000	7.218
29 th August 2003	1,185,000	7.0767
1 st September 2003	765,000	7.0573

The Executive Directors are potential beneficiaries and so interested, along with other participants, in 8,406,950 shares held by the Trustee.

END

Company website

Close

+Back / Next +





Page 1 of 3 Announcement





Full Text Announcement

+Back/Next+

Other Announcements from this Company



Company TIDM HBOS PLC **HBOS**

Headline Released Rule 8 - Safeway plc 11:33 3 Sep 2003

Number

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...03/09/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing01/09/03	\$			
Dealing inSAFEWAY 1	ole	(name of company)		
(1) Class of securities (eg ordinary shares)Ord 25p				
(2) Amount bought	Amount sold Price per unit			
61,800		£2.820		
(3) Resultant total of the sam	e class owned or controlled			
(and percentage of class)	15,909,12	2(1.504%)		
(4) Party making disclosure .	HBOS plc			
(5) EITHER (a) Name of purchaser/vendor (Note 1) St James Place UK plc and St James Place International plc (members of the HBOS group of companies)				
OR (b) If dealing for discretionary client(s), name of fund management organisation				
(6) Reason for disclosure (No	ote 2)			
(a) associate of (i) offeror (Note 3) NO				
(ii) offeree company NO				
Specify which categories of associate (1-8 overleaf)				
If category (8), explain				

Announcement Page 2 of 3

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of
the class of relevant securities dealt in) YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)Kenny Melville
Telephone and extension number0131 243 5562

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to
- (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

Announcement Page 3 of 3

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website

Close





Announcement





Full Text Announcement

+Back/Next+

Other Announcements from this Company •

Send to a Friend





Company TIDM South Staffordshire Group PLC

SSF

Holding(s) in Company

Headline Released

13:08 3 Sep 2003

Number 3413P



SOUTH STAFFORDSHIRE GROUP PLC

The Company has today been informed, in accordance with Section 198 of the Companies Act 1985, that HBOS plc and its subsidiaries have a material and non-material interest in 6,786,434 ordinary shares of 10 pence each in the Company -10.74% of the issued shares. The change in the overall interest is within the same percentage bracket of the last notification (10.12%). However, the material interest is now 3,845,611 ordinary shares of 10 pence each -6.08% of the issues shares (previous notification: 3,704,277 ordinary shares -5.86%).

3 September 2003

END

Company website

Close

Back / Next •







Announcement ragerori



Full Text Announcement

+Back / Next+

Other Announcements from this Company - Send to a Friend



Company

British Biotech PLC

TIDM

BBG

Headline

Holding(s) in Company 16:31 3 Sep 2003

Released Number

3606P

RNS Number:3606P British Biotech PLC 03 September 2003

3 September, 2003

BRITISH BIOTECH PLC ("BRITISH BIOTECH")

HOLDING IN COMPANY

British Biotech has been notified under Section 198 of the Companies Act that, following the recent increase in the issued share capital of the Company, HBOS plc and its subsidiaries no longer has a disclosable interest in the Company's shares.

Enquiries:

British Biotech plc

+44 (0)1865 781166

Tony Weir, Finance Director

This information is provided by RNS The company news service from the London Stock Exchange

END

Company website

+Back / Next+









Full Text Announcement

Back/Next

Other Announcements from this Company -

Send to a Friend



Company TIDM HBOS PLC HBOS

Headline Released Rule 8 - Safeway plc 11:38 4 Sep 2003

Number 3933P

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...04/09/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing02/09/03			
Dealing inSAFEWAY p	·lc	(name of company)	
(1) Class of securities (eg ord	inary shares)Ord 25p		
(2) Amount bought	Amount sold Price per unit		
412,500		£2.818	
(3) Resultant total of the same	class owned or controlled		
(and percentage of class)	16,321,62	2(1.543%)	
(4) Party making disclosure	HBOS plc		
(5) EITHER (a) Name of purchaser/vendor (Note 1) St James Place UK plc and St James Place International plc (members of the HBOS group of companies)			
OR (b) If dealing for discretionary client(s), name of fund management organisation			
(6) Reason for disclosure (Note 2)			
(a) associate of (i) offeror (Note 3) NO			
(ii) offeree company NO			
Specify which category or categories of associate (1-8 overleaf)			
If category (8), explain			

Announcement Page 2 of 3

(b) Rule 8.3 (le disclosure because of ownership or control of 1% or more of
the class of relevant securities dealt in) YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)Kenny Melville
Telephone and extension number0131 243 5562

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

Announcement Page 3 of 3

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website



Announcement Page 1 of 2

communicate RNS



Full Text Announcement

◆Back / Next →

Other Announcements from this Company •

Send to a Friend



Company TIDM HBOS PLC HBOS

Headline

· Director Shareholding

Released Number 11:41 4 Sep 2003

Number 3944P

1) Name of company:

HBOS plc

2) Name of Director:

James Crosby

Brian Ivory

John Maclean

George Mitchell

Sir Bob Reid

3) Is holding in own name/wife's name or non-beneficial:

Non Beneficial (as Trustee)

4) Name of registered holder:

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme.

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

The shares disposed of were sold, in terms of the Rules of the Scheme, on the instruction of employees participating in the Scheme who were beneficially entitled to such shares and the Directors had no role in making any decision to sell.

- 7) Number of shares/amount of stock acquired: Nil
- 8) Percentage of issued class: Nil
- 9) Number of shares disposed: 112
- 10) Percentage of issued class: de minimis
- 11) Class of security: Ordinary Shares of 25p each

Announcement Page 2 of 2

- 12) Price per share: 736.7p
- 13) Date of transaction: 3 September 2003
- 14) Date company informed: 3 September 2003
- 15) Total holding of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme following this notification:
- 4,519,220 Ordinary Shares of 25p each
- 16) Total percentage holding of issued class of such Shares following this notification: 0.12%

Contact Details:

Gail Stivey

Company Secretarial Manager

Tel: 0131 243 7029

Mobile: 07766 505615

END

Company website

Close

+Back/Next+





Amiouncement Page 1 of Z

Full Text Announcement

Other Announcements from this Company - Send to a Friend

Company

HBOS PLC

TIDM

HBOS

Headline Released

Director Shareholding 16:21 4 Sep 2003

4205P Number

1) Name of Company:

HBOS plc

2) Name of Director:

Anthony John Hobson

3) Is holding in own name/wife's name or non-beneficial:

spouse

4) Name of registered holder:

Mrs Ingrid Marian Hobson

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

spouse

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

purchase

- 7) Number of shares acquired:
- 1,500
- 8) Percentage of issued class: de minimis
- 9) Number of shares disposed: N/A
- 10) Percentage of issued class: N/A
- 11) Class of security: Ordinary Shares of 25p each
- 12) Price per share: 702.25p
- 13) Date of transaction: 2nd September 2003
- 14) Date company informed: 3rd September 2003
- 15) Total holding following this notification:
- 5,500 ordinary shares of 25p each
- 16) Total percentage holding of issued class of such Shares following this notification:

Page 2 of 2

de minimis

END

Company website

◆Back / Next >





Announcement Page 1 of 3





Full Text Announcement

+ Back / Next+

Other Announcements from this Company 🕶

Send to a Friend



Company TIDM HBOS PLC

Headline

HBOS

Released

Rule 8 - Safeway plc 11:39 5 Sep 2003

Number

4453P

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...05/09/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing03/09/03				
Dealing inSAFEWAY plc(name of company)				
(1) Class of securities (eg ordinary	shares)Ord 25p			
(2) Amount bought	Amount sold	Pric	e per unit	
59,400			£2.814	
(3) Resultant total of the same class	s owned or controlled			
(and percentage of class)	16,381,02	22	(1.549%)	
(4) Party making disclosureH	BOS plc			
(5) EITHER (a) Name of purchaser/vendor (Note 1) St James Place UK plc and St James Place International plc (members of the HBOS group of companies)				
OR (b) If dealing for discretionary client(s), name of fund management organisation				
(6) Reason for disclosure (Note 2)				
(a) associate of (i) offeror (Note 3) NO				
(ii) offeree company NO				
Specify which categories of associate (1-8 overleaf)				
If category (8), explain				
·				

Announcement Page 2 of 3

(b) Rule 8.5 (le disclosure because of ownership of control of 1% of more of
the class of relevant securities dealt in) YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)Kenny Melville
Telephone and extension number0131 243 5562

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to
- (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

Announcement Page 3 of

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website

Close









Full Text Announcement

◆Back / Next +

Other Announcements from this Company 🕶

Send to a Friend



Company TIDM HBOS PLC HBOS

Headline Released

Rule 8 - Debenhams plc 11:42 5 Sep 2003

Number 4455P

Date of dealing04/09/2003.......

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...05/09/2003.....

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Dealing inDebenhamsp	lc	(name of company)	
(1) Class of securities (eg ordinary shares)Ord 10p			
(2) Amount bought	Amount sold	Price per unit	
•	607,960	£4.344	
(3) Resultant total of the same of	lass owned or controlled		
(and percentage of class)	5,232,5	55 (1.444%)	
(4) Party making disclosure	HBOS plc		
	naser/vendor (Note 1) Insight Inve	estment Management Limited (a member of the HBOS	
OR (b) If dealing for discretionary client(s), name of fund management organisation			
(6) Reason for disclosure (Note	2)		
(a) associate of (i) offeror (Not	e 3) NO		
(ii) offeree company NO			
Specify which category or category	gories of associate (1-8 overleaf)	··········	
If category (8), explain		· · · · · · · · · · · · · · · · · · ·	

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of
the class of relevant securities dealt in) YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)Kenny Melville
Telephone and extension number0131 243 5562

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website





*Back / Next +

Other Announcements from this Company -

Send to a Friend



Company TIDM HBOS PLC HBOS

Headline Released Rule 8 - Safeway plc 11:39 8 Sep 2003

Number 4990P

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...08/09/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing04/0	09/03	
Dealing inSAFEW	AY plc	(name of company)
(1) Class of securities (eg	g ordinary shares)Ord 25p	
(2) Amount bought	Amount sold	Price per unit
237,100		£2.82
(3) Resultant total of the	same class owned or controlled	
(and percentage of class)	16,618	3,123(1.571%)
(4) Party making disclos	ureHBOS plc	
(5) EITHER (a) (members of the	Name of purchaser/vendor (Note 1 HBOS group of companies)) St James Place UK plc and St James Place International plc
. ,	cretionary client(s), name of fund 1	
(6) Reason for disclosure	e (Note 2)	
(a) associate of (i) offered	or (Note 3) NO	
(ii) offeree company NC		
Specify which category	or categories of associate (1-8 over	·leaf)
If category (8), explain.		
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of
the class of relevant securities dealt in) YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)Kenny Melville
Telephone and extension number0131 243 5562

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

Announcement Page 3 of 3

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website

Close







◆Back / Next +

Other Announcements from this Company -

Send to a Friend



Company TIDM HBOS PLC HBOS

Headline Released Rule 8 - Safeway plc 11:41 8 Sep 2003

Number 4993P

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...08/09/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing05/09/03	•••••		
Dealing inSAFEWAY p	lc	(name of company)	
(1) Class of securities (eg ord	nary shares)Ord 25p		
(2) Amount bought	Amount sold	Price per unit	
1		£2.83	
(3) Resultant total of the same	class owned or controlled		
(and percentage of class)	16,618,12	3(1.571%)	
(4) Party making disclosure	HBOS plc		
(5) EITHER (a) Nam group of companies)	e of purchaser/vendor (Note 1) H	alifax Share Dealing Limited (a member of the	e HBOS
-	onary client(s), name of fund man	•	
(6) Reason for disclosure (No	te 2)		
(a) associate of (i) offeror (No	ote 3) NO		
(ii) offeree company NO			
Specify which category or cat	regories of associate (1-8 overleaf)	
If category (8), explain			

Announcement Page 2 of 3

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of
the class of relevant securities dealt in) YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)Kenny Melville
Telephone and extension number0131 243 5562

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website









+Back / Next+

Other Announcements from this Company



Company

HBOS PLC

TIDM Headline **HBOS**

Released

Rule 8 - Aberdeen Asset Mgt

11:43 8 Sep 2003

Number 4998P

Date of dealing05/09/03......

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...08/09/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Dealing in Aberdeen Ass	et Management nlc	(name of company)
•	-	
(2) Amount bought	Amount sold	Price per unit
750,000		£0.587
1,100,000		£0.607
444,585		£0.63
(3) Resultant total of the same	class owned or controlled	
(and percentage of class)	4,877,242.	(2.757%)
(4) Party making disclosure	HBOS plc	
(5) EITHER (a) Nam	e of purchaser/vendor (Note 1)	
OR (b) If dealing for discretic	onary client(s), name of fund mana	agement organisation
Insight Investment Manageme	ent Limited (a member of the HBC	OS group of companies)
(6) Reason for disclosure (No	te 2)	
(a) associate of (i) offeror (New	ote 3) NO	
(ii) offeree company NO		
Specify which category or cat	egories of associate (1-8 overleaf))
If category (8), explain		

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of
the class of relevant securities dealt in) YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)Kenny Melville
Telephone and extension number0131 243 5562

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Page 2 of 3

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

Announcement

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;

Page 3 of 3 Announcement

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website











◆Back / Next →

Other Announcements from this Company

Send to a Friend



Company TIDM

Data of dealing

HBOS PLC HBOS

00/00/02

Headline Released Rule 8 - Safeway plc 12:14 9 Sep 2003

Number 5547P

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...09/09/03

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

ame of company)
ce per unit
£2.8975
(1.571%)
ling Limited (a member of the HBOS
ation

Announcement Page 2 of 3

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of
the class of relevant securities dealt in) YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)Kenny Melville
Telephone and extension number0131 243 5562

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to
- (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

Announcement Page 3 of 3

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website

Close







◆Back/Next+



Company TIDM HBOS PLC

HBOS Headline

Released

Rule 8 - Taylor Woodrow pic 10:47 10 Sép 2003

5991P Number

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...10/09/2003

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing09/09/2003	3	
Dealing inTAYLOR WOO	ODROW ple	(name of company)
(1) Class of securities (eg ord	inary shares)Ord 25p	
(2) Amount bought	Amount sold	Price per unit
1,633,189		£2.481
(3) Resultant total of the sam	e class owned or controlled	
(and percentage of class)	6,682,091	(1.206 %)
(4) Party making disclosure.	.HBOS plc	
(5) EITHER (a) Name of pu HBOS group of companies).		t Investment Management Limited (a member of the
•	onary client(s), name of fund mar	nagement organisation
(6) Reason for disclosure (No		
(b) Reason for disclosure (196	ne 2)	
(a) associate of (i) offeror (N	ote 3) NO	
(ii) offeree company NO		
Specify which category or ca	tegories of associate (1-8 overlea	f)
If category (8), explain		
,		

Announcement Page 2 of 3

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of
the class of relevant securities dealt in) YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)Kenny Melville
Telephone and extension number

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to
- (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

Announcement Page 3 of 3

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website

Close



+Back / Next →

Other Announcements from this Company

Send to a Friend

ANNALAL W



Company

BRIT Insurance Holdings PLC

TIDM

Headline Released Holding(s) in Company 16:43 10 Sep 2003

Number

6238P

BRE

RNS Number:6238P BRIT Insurance Holdings PLC 10 September 2003

DEALINGS BY SUBSTANTIAL SHAREHOLDERS

1) NAME OF COMPANY

BRIT INSURANCE HOLDINGS PLC

2) NAME OF SHAREHOLDER HAVING A MAJOR INTEREST

HBOS PLC AND SUBSIDIARIES

3) Please state whether notification indicates that it is in respect of holding of the Shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

AS PER Q2

4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them.

SEE BELOW

5) Number of shares/amount of stock acquired.

N/A

6) Percentage of issued Class

N/A

7) Number of shares/amount of stock disposed

N/A

8) Percentage of issued Class

N/A

- 9) Class of security ORDINARY SHARES OF 25P
- 10) Date of transaction N/A
- 11) Date company informed
 - 9 SEPTEMBER 2003
- 12) Total holding following this notification 89,940,851
- Total percentage holding of issued class following this notification

 9.23% (BASED ON ISSUED SHARE CAPITAL OF 974,053,189 ORDINARY SHARES OF 25P)

 (EXCLUDES ANY CONVERSION OF CONVERTIBLE UNSECURED SUBORDINATED LOAN STOCK 2008 TO ORDINARY SHARES)
- 14) Any additional information

 DISCLOSURE RELATES TO THE CHANGE IN AGGREGATE MATERIAL HOLDING OF HBOS GROUP AS PER THE BELOW
- 15) Name of contact and telephone number for queries

 LUCIE GILBERT
 020 7984 8664
- 16) Name and signature of authorised company official responsible for making this notification

Date of Notification 10 SEPTEMBER 2003

Letter to Brit Insurance Holdings Plc Dated 8th September 2003

Companies Act 1985 (as amended) (the "Act")

Section 198 disclosure by HBOS plc on its own behalf and on behalf of those of its subsidiaries which hold a material interest in Ordinary 10p shares comprising part of the relevant share capital of BRIT Insurance Holdings plc ("the Company").

Pursuant to Section 198 of the Act, we hereby give the Company notice that we had a material interest (for the purposes of Sections 208 and 209 of the Act) in the following shares comprising part of the relevant share capital (as defined in the section 198 of the Act) of the Company immediately after such time as our obligation to make this notification arose:-

Number

rage 3 01 3

Registered Holder	Fund	Shares Held	Percentage Holding
HSDL Nominees Limited		10	0.00%
Morgan Nominees Ltd	HPFO		
Morgan Nominees Ltd	HXPEN	, -	
-		,	
Morgan Nominees Ltd	HPBA	. ,	
HSBC Global Custody Nominees (UK) Ltd A/C 92154		228,230	0.02%
HSBC Global Custody Nominees (UK) Ltd A/C 82373	33 SJP RF92	319,427	0.03%
HSBC Global Custody Nominees (UK) Ltd A/C 82372	21 SJP RF83	382,505	0.04%
HSBC Global Custody Nominees (UK) Ltd A/C 92156	51 SJP RF03	636,090	0.07%
HSBC Global Custody Nominees (UK) Ltd A/C 9215	73 SJP RF02	755,370	0.08%
Morgan Nominees Ltd	1,657,320	0.17%	
Morgan Nominees Ltd	HLBA	1,812,799	0.19%
Morgan Nominees Ltd	HXLFE	1,890,559	0.19%
HSBC Global Custody Nominees (UK) Ltd A/C 82358	37 SJP RF91	3,576,310.	0.37%
Chase Nominees a/c CMIG	2304	3,751,775	0.39%
HSBC Global Custody Nominees (UK) Ltd A/C 82357	75 SJP RF82	5,583,600.	0.57%
Chase Nominees Ltd	WP	8,982,219	0.92%
HSBC Global Custody Nominees (UK) Ltd A/C 82349	6 SJP RF79	10,762,161	
Chase Nominees a/c CMIG		26,501,190	

Aggregate (Material) holding of HBOS group 67,110,467 6.894% (Aggregate Material and Non-Material holding of HBOS group is 89,940,751 shares (9.239%)

(4) A control of the second of the second

For further information please contact:

Kenny Melville
0131 243 5562

From Kenny Melville, Company Secretarial Manager, For and on behalf of HBOS plc

This information is provided by RNS
The company news service from the London Stock Exchange

END

Company website

Close

+ Back / Next+





Date of dealing ...10/09/2003......

∢Back (*/>*) :

Other Announcements from this Company 💌





Company TIDM HBOS PLC HBOS

Headline

Rule 8 - Taylor Woodrow plc

Released

11:39 11 Sep 2003

Number

6534P

FORM 8.1/8.3

the

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...11/09/2003

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Dealing inTAYLOR WO	ODROW plc	(name of company)
(1) Class of securities (eg or	dinary shares)Ord 25p	
(2) Amount bought 366,811	Amount sold	Price per unit £2.499
(3) Resultant total of the san	ne class owned or controlled	
(and percentage of class)	7,097,902	(1.282 %)
(4) Party making disclosure	HBOS plc	
(5) EITHER (a) Name of pour HBOS group of companies)		ght Investment Management Limited (a member of
OR (b) If dealing for discret	ionary client(s), name of fund m	anagement organisation
		······································
(6) Reason for disclosure (N	ote 2)	
(a) associate of (i) offeror (i	Note 3) NO	
(ii) offeree company NO		
Specify which category or c	ategories of associate (1-8 overle	eaf)
If category (8), explain		
······································		

the class of relevant securities dealt in) YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)Kenny Melville
Telephone and extension number 0121 242 5562

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of

- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website

Close





◆Back / Next +

Other Announcements from this Company •





Company TIDM **HBOS PLC**

HBOS

Headline Released Rule 8 - Taylor Woodrow plc

11:44 11 Sep 2003

Number 6538P

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...11/09/2003

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 10/09/200	3	
Dealing inTAYLOR WC	ODROW plc	(name of company)
(1) Class of securities (eg or	dinary shares)Ord 25p	
(2) Amount bought 49,000	Amount sold	Price per unit £2.502
(3) Resultant total of the san	ne class owned or controlled	
(and percentage of class)	7,097,902	(1.282 %)
(4) Party making disclosure	HBOS plc	
(5) EITHER (a) Name of pr	urchaser/vendor (Note 1)	
OR (b) If dealing for discret	ionary client(s), name of fund mana	gement organisation
Insight Investment Mana	gement Limited (a member of the H	IBOS group of companies)
(6) Reason for disclosure (N	ote 2)	
(a) associate of (i) offeror (!	Note 3) NO	
(ii) offeree company NO		
Specify which category or c	ategories of associate (1-8 overleaf)	·
If category (8), explain		
,		

the class of relevant securities dealt in) YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)Kenny Melville
Talanhana and extension number 0121 242 5562

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of

- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website

Close





Announcement





Full Text Announcement

+Back / Next+

Other Announcements from this Company -

Send to a Friend



Company

Taylor Nelson Sofres PLC

TIDM

TNN

Headline

Holding(s) in Company

All relevant boxes should be completed in block capital letters.

Released

15:44 11 Sep 2003

Number

16,496,526

6740P



SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

Name of company Name of shareholder having a major interest TAYLOR NELSON SOFRES plc HBOS plc Please state whether notification indicates that it is in Name of the registered holder(s) and, if more than one holder, respect of holding of the shareholder named in 2 above the number of shares held by each of them or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's HDSL Nominees Limited 2 shares spouse or children under the age of 18 Chase Nominees a/c CMIG 796,000 shares Chase Nominees Ltd 15,700,524 shares 2. ABOVE Number of Percentage of issued Number of shares/amount 8. Percentage of issued class shares/amount of stock of stock disposed acquired Not given Not given N/A N/A Class of security 10. Date of transaction 11. Date company informed 9/9/03 10/9/03 ORDINARY SHARES, 5 PENCE EACH Total percentage holding of issued class following this Total holding following this notification notification

14. Any additional information

N/A

JUDITH GEORGE, ASSISTANT COMPANY SECRETARY
020 897 4655 OR 07734 044320
SOFIA BERNSAND, COMPANY SECRETARIAL
ASSISTANT
0208 967 2230

16. Name and signature of authorised company official

3.724%

16. Name and signature of authorised company official Responsible for making this notification

IAN PORTAL, GROUP COMPANY SECRETARY

Announcement Page 2 of 2

Date of notification 11 SEPTEMBER 2003

END

Company website

Close

+Back / Next+







*Back / Next +

Other Announcements from this Company -

Send to a Friend



Company TIDM . HBOS PLC HBOS

Headline Released Rule 8 - Safeway plc 11:33 12 Sep 2003

Number 7072P

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...12/09/2003

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dea	ling11/09/2003			
Dealing in .	SAFEWAY plc		(name of compar	ay)
(1) Class of	securities (eg ordinary	shares)Ord 25p	·	
(2) Amoun 21,639	t bought	Amount sold		Price per unit £2.835
(3) Resultar	nt total of the same clas	ss owned or control	led	
(and percen	tage of class)1	6,639,763		(1.573 %)
(4) Party m	aking disclosureHB0	OS plc		
(5) EITHE	R (a) Name of purchas	er/vendor (Note 1)		······································
OR (b) If d	ealing for discretionary	y client(s), name of	fund management or	ganisation
Insight I	nvestment Managemer	nt Limited (a memb	er of the HBOS grou	p of companies)
(6) Reason	for disclosure (Note 2)			
(a) associat	e of (i) offeror (Note 3) NO		
(ii) offeree	company NO			
Specify wh	ich category or categor	ries of associate (1-	8 overleaf)	
If category	(8), explain			

Announcement Page 2 of 3

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of
the class of relevant securities dealt in) YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)Kenny Melville
Telephone and extension number0131 243 5562

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to
- (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

Announcement Page 3 of 3

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website

Close



Announcement Page 1 of 2





Full Text Announcement

- → Back / Next →

Other Announcements from this Company •

Send to a Friend



Company

HBOS PLC

TIDM

HBOS

Headline

Blocklisting Interim Review

Released

11:51 12 Sep 2003

Number

7096F

SCHEDULE 5

BLOCKLISTING SIX MONTHLY RETURN

1. Name of company

HBOS plc

- 2. Name of scheme
- a)Bank of Scotland SAYE scheme
- b)Bank of Scotland ESOS
- c)Halifax Group plc Sharesave scheme
- d)Halifax Group plc IR approved share option scheme (and unapproved)
- e)HBOS plc Employee Share Option Plan
- f)HBOS Sharesave Plan
- 3. Period of return: From 11 March 2003 to 10 September 2003
- 4. Number and class of shares(s) (amount of stock/debt security) not issued under scheme
- a) 356,449
- b) 3,168,833
- c) 206,682
- d) 17,435,034
- e) 269,080
- f) 478,807
- 5. Number of shares issued/allotted under scheme during period
- a) 415,410
- b) 740,610
- c) 280,670
- d) 214,522
- e) 501,723
- f) 68,302
- 6. Balance under scheme not yet issued/allotted at end of period
- a) 189,795
- b) 2,428,223
- c) 213,988

Announcement Page 2 of 2

- d) 17,220,512
- e) 286,308
- f) 410,505
- 7. Number and class of share(s) (amount of stock/debt securities) originally listed and the date of admission
- a) 2,338,076 10/9/01
- b) 1,511,965 10/9/01
- c) 2,950,519 10/9/01
- d) 17,968,480 10/9/01
- e) 277,392 3/9/02
- f) 258,064 25/3/02

Please confirm total number of shares in issue at the end of the period in order for us to update our records

3,838,683,259

Contact for queries: Address: HBOS plc, The Mound, Edinburgh EH1

Name: Gail Stivey

Telephone: 0131 243 7029

END

Company website

Close

Back / Next





Announcement Page 1 of 2

communicati

Close

Full Text Announcement

+Back / Next >

Other Announcements from this Company w

Send to a Friend



Company TIDM **HBOS PLC**

HBOS

Headline

Director Shareholding 14:15 12 Sep 2003

Released Number

7105P

1) Name of company:

HBOS plc

2) Name of Director:

James Crosby

Brian Ivory

John Maclean

George Mitchell

Sir Bob Reid

3) Is holding in own name/wife's name or non-beneficial:

Non Beneficial (as Trustee)

4) Name of registered holder:

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme.

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

The shares disposed of were transferred in terms of the Rules of the Scheme to the beneficiary of a member of staff who died.

- 7) Number of shares/amount of stock acquired: Nil
- 8) Percentage of issued class: Nil
- 9) Number of shares disposed: 427
- 10) Percentage of issued class: de minimis
- 11) Class of security: Ordinary Shares of 25p each
- 12) Price per share: N/A

Announcement Fage 2 of 2

- 13) Date of transaction: 11 September 2003
- 14) Date company informed: 11 September 2003
- 15) Total holding of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme following this notification:
- 4,518,793 Ordinary Shares of 25p each
- 16) Total percentage holding of issued class of such Shares following this notification: 0.12%

Contact Details:

Gail Stivey

Company Secretarial Manager

Tel: 0131 243 7029

Mobile: 07766 505615

END

Company website

Close

+Back / Next+







◆Back / Next >

Other Announcements from this Company -

Send to a Friend



Company TIDM HBOS PLC HBOS

Headline Released Rule 8 - Debenhams plc 13:53 15 Sep 2003

Number

7641P

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...15/09/2003.....

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing12/09/2003			
Dealing inDebenhamsplc(name of company)			
(1) Class of securities (eg ordinary shares)Ord 10p			
(2) Amount bought	Amount sold	Price per unit	
1		£4.5803	
(3) Resultant total of the same of	class owned or controlled		
(and percentage of class)			
(4) Party making disclosureHBOS plc			
(5) EITHER (a) Name of purchaser/vendor (Note 1) Halifax Share Dealing Limited (a member of the HBOS group of companies)			
OR (b) If dealing for discretionary client(s), name of fund management organisation			
(6) Reason for disclosure (Note 2)			
(a) associate of (i) offeror (Note 3) NO			
(ii) offeree company NO			
Specify which category or categories of associate (1-8 overleaf)			
If category (8), explain			
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of			

Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)Kenny Melville
Telephone and extension number0131 243 5562

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

the class of relevant securities dealt in) YES

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person

for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website



+ Back / Next+

Other Announcements from this Company >

Send to a Friend

W



Company TIDM HBOS PLC HBOS

Headline

Director Shareholding 14:15 15 Sep 2003

Released Number

7646P

HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

HBOS plc Employee Trust Limited (the Trustee')

The Company received notification on 12 September 2003 that 304 shares have been released from the Halifax and HBOS plc Annual Bonus Plans (the Plans') by HBOS plc Employee Trust Limited (the Trustee'). These shares have been transferred under the terms of the Rules of the Plans to the beneficiaries of members of staff who have died.

The Executive Directors remain beneficiaries and so interested, along with other participants, in 8,406,646 shares still held by the Trustee.

END

Company website

Close

+Back / Next+







+Back / Next+

Other Announcements from this Company •

Send to a Friend

~

Company TIDM HBOS PLC HBOS

Headline Released Additional Listing 10:58 16 Sep 2003

Number

8052P

HBOS plc.

Application has been made to The UK Listing Authority and the London Stock Exchange for a block listing of 6,000,000 Ordinary shares of 25p each under the Halifax Group plc Sharesave Scheme, to trade on the London Stock Exchange and to be admitted to the Official List upon issuance. The shares shall rank pari passu with the existing issued shares of the Company.

Copies of this announcement are available from the office of Cazenove & Co. Ltd for the period of 2 business days from the date hereof.

END

Company website

Close

+Back / Next >





+Back / Next+

Other Announcements from this Company w

Send to a Friend





Company TIDM HBOS PLC HBOS

Headline

Rule 8 - Aberdeen Asset Mgmt 11:51 16 Sep 2003

Released Number

8103P

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...16/09/2003..

Date of dealing15/09/2003			
Dealing inAberdeen Asset I	Management plc.(name of	company)	olc.(name of company)
(1) Class of securities (eg ordinary	shares)Ord 10p		10p
(2) Amount bought	Amount sold	Price per unit 70.4p	*
(3) Resultant total of the same class	owned or controlled		ntrolled
(and percentage of class)4,877	7,243 (2.75	7%)	(2.757%)
(4) Party making disclosureHBOS plc			
(5) EITHER (a) Name of purchaser/vendor (Note 1) Halifax Share Dealing Limited (a member of the HBOS group of companies)			
OR (b) If dealing for discretionary client(s), name of fund management organisation			
(6) Reason for disclosure (Note 2)			
(a) associate of (i) offeror (Note 3)	NO		
(ii) offeree company NO			
Specify which category or categorie	es of associate (1-8 overlea	ıf)	(1-8 overleaf)
If category (8), explain			

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of

- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website







∢Back / Next →

Other Announcements from this Company
Send to a Friend





Company TIDM Headline Released

Number

Helphire Group PLC HHR Holding(s) in Company 13:06 16 Sep 2003 8170P



SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1.	Name of company
	HELPHIRE GROUP PLC
2.	Name of shareholder having a major interest
	HBOS plc and subsidiary companies.
3.	Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18.
	As in 2 above
4.	Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them
	1 share - HSDL Nomines Limited
	17,287 shares - Morgan Nominees Ltd Fund HPFO
	21,185 shares – Morgan Nominees Ltd Fund HXPEN
	21,476 shares - Morgan Nominees Ltd Fund HPBA
	85,000 shares – HSBC Global Custody Nominees a/c 823733 Fund SJP RF92
	95,000 shares – HSBC Global Custody Nominees a/c 823721 Fund SJP RF83
	98,260 shares – Chase Nominees a/cCMIG Fund 237
	100,000 shares – HSBC Global Custody Nominees (UK) Ltd Fund EQSTR

	292,428 shares – State Street Nominees Ltd a/cXBL6 Fund FASUK
	329,443 shares – Morgan Nominees Ltd - Fund HLFO
	428,846 shares – Morgan Nominees Ltd – Fund HLBA
	450,830 shares – Morgan Nominees Ltd – Fund HXLFE
	960,000 shares – HSBC Global Custody Nominees (UK) Ltd a/c 823587 – Fund SJP RF91
	1,440,000 shares – HSBC Global Custody Nominees (UK) Ltd a/c 823575 – Fund SJP RF82
	2,390,314 shares – HSBC Global Custody Nominees (UK) Ltd a/c 823496 – Fund RF79
	3,899,584 shares- HSBC Global Custody Nominees (UK) Ltd – Fund EQPEL
	5,413,339 shares – Chase Nominees a/c CMIG – Fund 2314.
5.	Number of shares/amount of stock acquired
	Not disclosed
6.	Percentage of issued class
	N/a
	IN/a
7.	Number of shares/amount of stock disposed
	rumber of shares/amount of stock disposed
	Not disclosed
	2.107.00000
8.	Percentage of issued class
	N/A
9.	Class of security
	Ordinary 5p Shares
10.	Date of transaction
	Not disclosed
1.1	
11.	Date company informed
	15 th September 2003
<u> </u>	· · · · · · · · · · · · · · · · · · ·

12.	Total holding following this notification
	16,042,993 shares
13.	Total percentage holding of issued class following this notification
	13.847%
14.	Any additional information
15.	Name of contact and telephone number for queries
	Nicholas Tilley 01225 321000
16.	Name and signature of authorised company official responsible for making this notification.
	Nicholas Tilley Company Secretary
Date	e of notification: 16 th September 2003

END



+Back / Next+









+ Back / Next+

Other Announcements from this Company -

Send to a Friend



Company TIDM HBOS PLC HBOS

Headline

Rule 8 - Aberdeen Asset Mgmt

Released

11:44 17 Sep 2003

Number

8632P

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...17/09/2003...

OF THE CITT	CODE ON TAKE	EOVERS AND MERO	
Date of dealing15/09/2003			
Dealing inAberdeen	Dealing inAberdeen Asset Management plc.(name of company)		
(1) Class of securities (eg ordinary shares)Ord 10p			
(2) Amount bought	Amount sold	Price per unit	
	2,410,768	69.8p	
(3) Resultant total of the sam	e class owned or controlled		
(and percentage of class)2,466,475 (1.394%)			
(4) Party making disclosure .	HBOS plc		
(5) EITHER (a) Name of purchaser/vendor (Note 1) St James's Place UK plc and St James's Place International plc (members of the HBOS group of companies)			
OR (b) If dealing for discretionary client(s), name of fund management organisation			
(6) Reason for disclosure (No	ote 2)		
(a) associate of (i) offeror (N	ote 3) NO		
(ii) offeree company NO			
Specify which category or ca	tegories of associate (1-8 overleaf))	
If category (8), explain			

(b) Rule 8.3 (ie	e disclosure because of ownership or control of 1% or more of
the class of rele	evant securities dealt in) YES
Signed, for and	on behalf of the party named in (4) above
(Also print nam	ne of signatory)Kenny Melville
Telephone and	extension number0131 243 5562
	Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
	Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
	Note 3. Specify which offeror if there is more than one.
	Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
	Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
	Note 6. In the case of an average price bargain, each underlying trade should be disclosed.
	s of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and toring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk
DEFINITION	OF ASSOCIATE
offer. The term own or deal in	cable to define associate in terms which would cover all the different relationships which may exist in an associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly the shares of an offeror or the offeree company in an offer and who have (in addition to their normal archolders) an interest or potential interest, whether commercial, financial or personal, in the outcome of
Without prejud	lice to the generality of the foregoing, the term associate will normally include the following:—
compan	offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated nies, and companies of which such companies are associated companies (for this purpose ownership or of 20% or more of the equity share capital of a company is regarded as the test of associated company
compan	aks and financial and other professional advisers (including stockbrokers)* to an offeror, the offered by or any company covered in (1), including persons controlling#, controlled by or under the same control banks, financial and other professional advisers;
` '	directors (together with their close relatives and related trusts) of an offeror, the offeree company or any ny covered in (1);
(4) the 1	pension funds of an offeror, the offeree company or any company covered in (1);
	y investment company, unit trust or other person whose investments an associate manages on a conary basis, in respect of the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website







+Back / Next+

Other Announcements from this Company w

Send to a Friend



Close

Company TIDM HBOS PLC

Headline Released HBOS Rule 8 - Safeway plc 11:45 17 Sep 2003

Number 8634P

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...17/09/2003

Date of dealing16/09/2003			
Dealing inSAFEWAY plc(name of company)			
(1) Class of securities (eg ord	linary shares)Ord 25p	······································	
(2) Amount bought	Amount sold	Price per unit	
1		£2.91	
(3) Resultant total of the sam	e class owned or controlled		
(and percentage of class)	16,639,764	(1.573 %)	
(4) Party making disclosureHBOS plc			
(5) EITHER (a) Name of purchaser/vendor (Note 1) Halifax Share Dealing Limited (a member of the HBOS group of companies)			
OR (b) If dealing for discretionary client(s), name of fund management organisation			
(6) Reason for disclosure (No	ote 2)		
(a) associate of (i) offeror (N	fote 3) NO		
(ii) offeree company NO			
Specify which category or categories of associate (1-8 overleaf)			
If category (8), explain			

(b) Rule 8.3 (le disclosure because of ownership or control of 1% or more of
the class of relevant securities dealt in) YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory) Kenny Melville
Telephone and extension number 0131 243 5562

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Rule 8); and

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website





Amouncement ragerorr





Full Text Announcement

+Back / Next →

Other Announcements from this Company > Send to a Friend





Company

Balfour Beatty PLC

TIDM Headline

Holding(s) in Company 16:54 17 Sep 2003 Released

Number

8855P

Balfour Beatty plc ("the Company") today received notice from HBOS plc ("HBOS") that their notifiable interest in the ordinary share capital of the Company now comprises 16,595,034 ordinary shares, representing 3.95% of the issued ordinary share capital of the Company.

END

Company website

Close

+Back / Next+











⊎ack Next >

Other Announcements from this Company > Send to a Friend



Company TIDM **HBOS PLC HBOS**

Headline Released Rule 8 - Safeway plc 11:53 18 Sep 2003

9116P Number

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...18/09/2003

Date of dealing	g17/09/2003.	·····	
Dealing inS	SAFEWAY plc	(nam	e of company)
(1) Class of sec	curities (eg ordir	nary shares)Ord 25p	
(2) Amount be	ought	Amount sold	Price per unit
	1		£3.00
(3) Resultant to	otal of the same	class owned or controlled	
(and percentag	e of class)	16,639,765	(1.573 %)
(4) Party maki	ng disclosurel	HBOS plc	,
		chaser/vendor (Note 1) Halifa	ax Share Dealing Limited (a member of the HBOS group
OR (b) If deal	ing for discretion	nary client(s), name of fund man	nagement organisation
(6) Reason for	disclosure (Note	e 2)	
(a) associate o	f (i) offeror (No	te 3) NO	
(ii) offeree cor	npany NO		
Specify which	category or cate	egories of associate (1-8 overlea	f)
If category (8)	, explain		
		.,	
(h) Rule 8 3 (i	e disclosure hec	ause of ownership or control of	1% or more of

Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)Kenny Melville
Telephone and extension number0131 243 5562

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

the class of relevant securities dealt in) YES

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person

for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website





Announcement Page 1 of 2





Full Text Announcement

v Sack Hundle

Other Announcements from this Company - Send to a Friend



Company

Cranswick PLC

TIDM

CWK

Headline

Holding(s) in Company

17:52 19 Sep 2003 Released

Number

RNS Number: 9956P Cranswick PLC 19 September 2003

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

- 1) NAME OF COMPANY CRANSWICK PLC
- NAME OF SHAREHOLDER HAVING A MAJOR INTEREST 2) HBOS PLC
- Please state whether notification indicates that it is in respect of holding of the Shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18 RESPECT OF SHAREHOLDER NAMED IN 2
- 4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them.

HSBC NOMINEES HSBC GLOBAL CUSTODY NOMINEES A/C 823721 27,000 28,500 HSBC GLOBAL CUSTODY NOMINEES A/C 823733 HSBC GLOBAL CUSTODY NOMINEES A/C 823587 215,000 330,000 HSBC GLOBAL CUSTODY NOMINEES A/C 823575 HSBC GLOBAL CUSTODY NOMINEES A/C 823496 710,000

- 5) Number of shares/amount of stock acquired.
- Percentage of issued Class 6)
- 7) Number of shares/amount of stock disposed
- 8) Percentage of issued Class
- 9) Class of security ORDINARY 10P SHARES
- 10) Date of transaction

Announcement Page 2 of 2

- 11) Date company informed 18 SEPTEMBER 2003
- 12) Total holding following this notification 1,310,516
- 13) Total percentage holding of issued class following this notification 3.172%
- 14) Any additional information
- 15) Name of contact and telephone number for queries JOHN LINDOP 01377 270 649
- 16) Name and signature of authorised company official responsible for making this notification

Date of Notification 14 SEPTEMBER 2003

This information is provided by RNS
The company news service from the London Stock Exchange

END

k Bath News to

Company website





Announcement Page 1 of 3





Full Text Announcement

+Back / Next +

Other Announcements from this Company •

Send to a Friend



Company

HBOS PLC

TIDM Headline **HBOS**

Poloscod

Rule 8 - Aberdeen Asset Mgmt

Released

11:41 23 Sep 2003

Number 0608

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...23/09/2003...

Date of dealing22/09/200	13		
Dealing inAberdeen	Asset Management plc.(name of co	ompany)	
(1) Class of securities (eg or	dinary shares)Ord 10p	·	
(2) Amount bought	Amount sold	Price per unit	
1		£0.745	
(3) Resultant total of the san	ne class owned or controlled	y	
(and percentage of class)	2,466,476 (1.3949	%)	
(4) Party making disclosure	HBOS plc	· · · · · · · · · · · · · · · · · · ·	
(5) EITHER (a) Name of procompanies)	urchaser/vendor (Note 1)Halifax	Share Dealing Limited (a member of the HBOS gr	roup of
,	ionary client(s), name of fund mana		
	······································	······································	
(6) Reason for disclosure (N	ote 2)	•	
(a) associate of (i) offeror (i	Note 3) NO		
(ii) offeree company NO			
Specify which category or ca	ategories of associate (1-8 overleaf))	
If category (8), explain			
		-	

もい アンチャン アンド・アンド アンド・アンド・アンド かいよう ひがま シェンチャル・アンド		
the class of relevant securities dealt in) YES		
Signed, for and on behalf of the party named in (4) above		
(Also print name of signatory)Kenny Melville	.,	
Telephone and extension number 0131 243 5562		

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of

- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

rage 3 of 3

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website





+Back / Next+

Other Announcements from this Company 😽

Send to a Friend:



Company TIDM HBOS PLC HBOS

Headline Released

Rule 8 - Safeway plc 11:47 23 Sep 2003

Number

0614C

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...23/09/2003

Date of dealing22/09/200	3		
Dealing inSAFEWAY pl	c(name	e of company)	
(1) Class of securities (eg or	dinary shares)Ord 25p		
(2) Amount bought	Amount sold	Price per unit	
1		£2.980	
(3) Resultant total of the sam	ne class owned or controlled		
(and percentage of class)	16,639,766	(1.573 %)	
(4) Party making disclosure	HBOS plc		
(5) EITHER (a) Name of pu of companies)		x Share Dealing Limited (a member of the HBOS grou	ıp
OR (b) If dealing for discret	ionary client(s), name of fund man	agement organisation	
(6) Reason for disclosure (N	ote 2)		
(a) associate of (i) offeror (1	Note 3) NO		
(ii) offeree company NO			
Specify which category or ca	ategories of associate (1-8 overleaf)	
If category (8), explain			
(b) Rule 8.3 (ie disclosure be	ecause of ownership or control of 1	% or more of	

Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)Kenny Melville
Telephone and extension number0131 243 5562

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

the class of relevant securities dealt in) YES

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person

Infouncement Fage 5 of

for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website





+Back / Next+

Other Announcements from this Company 🕶

Send to a Friend





Company TIDM HBOS PLC

Headline

Rule 8 - Taylor Woodrow pic

Released

11:52 23 Sep 2003

Number

0619Q

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...23/09/2003

Date of dealing22/09/20	03		
Dealing inTAYLOR WO	OODROW plc	(name of company)	
(1) Class of securities (eg o	rdinary shares)Ord 25p		
(2) Amount bought	Amount sold	Price per unit	
1		£2.409	
(3) Resultant total of the san	me class owned or controlled	7	
(and percentage of class)	7,097,903	(1.282 %)	
(4) Party making disclosure	HBOS plc		
(5) EITHER (a) Name of p companies)	ourchaser/vendor (Note 1)Halifax	Share Dealing Limited (a member of the	HBOS group of
OR (b) If dealing for discre	tionary client(s), name of fund man	agement organisation	
· · · · · · · · · · · · · · · · · · ·			
(6) Reason for disclosure (1	Note 2)		
(a) associate of (i) offeror (Note 3) NO		
(ii) offeree company NO			
Specify which category or o	categories of associate (1-8 overleaf	l	
If category (8), explain			

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of			
the class of relevant securities dealt in) YES			
Signed, for and on behalf of the party named in (4) above			
(Also print name of signatory) Kenny Melville			
Telephone and extension number0131 243 5562			

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

1 450 5 0

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website



mouncement rage 1 (





Full Text Announcement

+ Back / Next+

Other Announcements from this Company

Send to a Friend



Company TIDM **HBOS PLC**

Headline

HBOS Rule 8 - Debenhams plc

Released

11:59 23 Sep 2003

Number 0627

Date of dealing22/09/2003......

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...23/09/2003.....

Dealing inDebenhamsplc(name of company)				
(1) Class of securities (eg ordinary	shares)Ord 10p			
(2) Amount bought	Amount sold	Price per unit		
1		£4.680		
(3) Resultant total of the same clas	s owned or controlled	a.		
(and percentage of class)	5,23	31,972(1.444%)		
(4) Party making disclosure HBC	OS plc	·		
(5) EITHER (a) Name of purchaser/vendor (Note 1) Halifax Share Dealing Limited (a member of the HBOS group of companies)				
OR (b) If dealing for discretionary client(s), name of fund management organisation				
(6) Reason for disclosure (Note 2)				
(a) associate of (i) offeror (Note 3) NO				
(ii) offeree company NO				
Specify which category or categories of associate (1-8 overleaf)				
If category (8), explain				
		·		
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of				

Signed, for and on behalf of the party named in (4) above	
(Also print name of signatory)Kenny Melville	
Telephone and extension number0131 243 5562	

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

the class of relevant securities dealt in) YES

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person

for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website





Announcement

Page 1 of 3

communicate RNS



Full Text Announcement

+ Back / Next →

Other Announcements from this Company

Send to a Friend



Company

HBOS PLC

TIDM Headline HBOS

Released

Rule 8 - Fusion Oil & Gas 12:03 23 Sep 2003

Number

0632C

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...23/09/2003

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing22/09/20	nn3	
Dealing in FUSION OIL & O	GAS plc .(name of company)	
(1) Class of securities (eg ord	linary shares) Ord 1p.	
(2) Amount bought	Amount sold	Price per unit
1		£0.393
(3) Resultant total of the sam	e class owned or controlled	y
(and percentage of class) 8,6	17,510 (8.775%)	•
(4) Party making disclosure.	HBOS plc.	
(5) EITHER (a) Name of pu companies)	rchaser/vendor (Note 1)Halifax	s Share Dealing Limited (a member of the HBOS group of
OR (b) If dealing for discreti	onary client(s), name of fund man	agement organisation
(6) Reason for disclosure (No	ote 2)	
(a) associate of (i) offeror (N	ote 3) NO	
(ii) offeree company YES		
Specify which category or ca	tegories of associate (1-8 overleaf)6
If category (8) evoluin an	erson who owns or controls 594 or	r more of the class of relevant securities

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of

		•
Signed, for and on behalf of the part	y named in (4) above	
(Also print name of signatory)	Kenny Melville	·
Telephone and extension number	0131 243 5562	

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

the class of relevant securities dealt in) NO

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person

rage 5 of 5

for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

· Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website

Close







→ Next+

Other Announcements from this Company 💌

Send to a Friend





Company

International Energy Group Ld

TIDM

IEG

Headline

Holding(s) in Company

Released Number 14:46 23 Sep 2003

0733Q

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

International Energy Group Limited

2. Name of shareholder having a major interest

HBOS plc

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

See 2 above

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

Morgan Nominees Ltd, 1,069,448 Chase Nominees, 1,179,085

5. Number of shares / amount of stock acquired

n.a.

6. Percentage of issued class

n.a.

7. Number of shares / amount of stock disposed

n.a.

8. Percentage of issued class

n.a.

9. Class of security

Ordinary shares of 10p each

10. Date of transaction

n.a.

1 484 5 61 5

- 11. Date company informed
- 16 September 2003
- 12. Total holding following this notification
- 2,248,533
- 13. Total percentage holding of issued class following this notification
- 3.06%
- 14. Any additional information
- n.a.
- 15. Name of contact and telephone number for queries

Peter Snell

Tel: 01481 715 634

16. Name and signature of authorised company official responsible for making this notification

Date of notification

23 September 2003

The FSA does not give any express or implied warranty as to the accuracy of this document or material and does not accept any liability for error or omission. The FSA is not liable for any damages (including, without limitation, damages for loss of business or loss of profits) arising in contract, tort or otherwise from the use of or inability to use this document, or any material contained in it, or from any action or decision taken as a result of using this document or any such material.

END

Company website

Close







susul Next⊁



◆Back Sest >

Other Announcements from this Company

Send to a Friend



Company TIDM HBOS PLC HBOS

Headline Released Rule 8 - Safeway plc 11:36 24 Sep 2003

Number 1123Q

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...24/09/2003

Date of dealing23/09/2003					
Dealing inSAFEWAY plc	(naı	ne of company)			
(1) Class of securities (eg ordinary s	shares)Ord 25p	· · · · · · · · · · · · · · · · · · ·			
(2) Amount bought	Amount sold	Price per unit			
1,000,000		£3.009			
(3) Resultant total of the same class	owned or controlled				
(and percentage of class)19	,812,342	(1.873 %)			
(4) Party making disclosureHBO	S plc				
(5) EITHER (a) Name of purchaser/vendor (Note 1) Insight Investment Management Limited (a member of the HBOS group of companies)					
OR (b) If dealing for discretionary client(s), name of fund management organisation					
(6) Reason for disclosure (Note 2)					
(a) associate of (i) offeror (Note 3) NO					
(ii) offeree company NO					
Specify which categories of associate (1-8 overleaf)					
If category (8), explain					
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	······································			
(b) Rule 8.3 (ie disclosure because	of ownership or control o	f 1% or more of			

Signed, for and on behalf of the party named in (4) above	
(Also print name of signatory) Kenny Melville	
Telephone and extension number 0131 243 5562	

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

the class of relevant securities dealt in) YES

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person

for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website

Close



rage ror.



Close

Full Text Announcement

+ Back / Next +

Other Announcements from this Company -

Send to a Friend.



Company TIDM HBOS PLC

Headline

HBOS Rule 8 - Safeway plc 11:39 24 Sep 2003

Released Number

1126Q

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...24/09/2003

Date of dealing23/09/2003					
Dealing inSAFEWAY plc.	(nam	e of company)			
(1) Class of securities (eg ordin	nary shares)Ord 25p				
(2) Amount bought	Amount sold	Price per unit			
1		£3.009			
(3) Resultant total of the same	class owned or controlled	3			
(and percentage of class)	19,812,342	(1.873 %)			
(4) Party making disclosure!	HBOS plc				
(5) EITHER (a) Name of pure of companies)		ax Share Dealing Limited (a member of the HBOS group			
OR (b) If dealing for discretion	nary client(s), name of fund mar	nagement organisation			
(6) Reason for disclosure (Note 2)					
(a) associate of (i) offeror (Note 3) NO					
(ii) offeree company NO					
Specify which categories of associate (1-8 overleaf)					
If category (8), explain					
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of					

Signed, for and on behalf of the party	y named in (4) above
(Also print name of signatory)	Kenny Melville
Telephone and extension number	0131 243 5562

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

the class of relevant securities dealt in) YES

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person

Tage 5 of

for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website

Close





+Back / Next +

Other Announcements from this Company +

Send to a Friend





Company

HBOS PLC

TIDM HBOS Headline Rule 8

Rule 8 - Safeway plc 11:41 24 Sep 2003

Released Number

1130Q

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...24/09/2003

Date of dealing23/09/2003.		
Dealing inSAFEWAY plc.	(name	e of company)
(1) Class of securities (eg ordin	nary shares)Ord 25p	
(2) Amount bought	Amount sold	Price per unit
2,022,575		£3.009
(3) Resultant total of the same	class owned or controlled	2
(and percentage of class)	19,812,342	(1.873 %)
(4) Party making disclosure	HBOS plc	
(5) EITHER (a) Name of pure	chaser/vendor (Note 1)	
OR (b) If dealing for discretion	nary client(s), name of fund man	agement organisation
Insight Investment A	Management Limited (a member	of the HBOS group of companies)
(6) Reason for disclosure (Not	e 2)	
(a) associate of (i) offeror (No	te 3) NO	
(ii) offeree company NO		
Specify which category or cate	egories of associate (1-8 overleaf)
If category (8), explain		
********************************	,	

the class of relevant securities	dealt in) YES				
Signed, for and on behalf of th	e party named in (4)	above	 · · · · · · · · ·	 	
(Also print name of signatory)	Kenny Melville		 •••••		
Telephone and extension numb	ber0131 243 550	62	 	 	

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of

- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to
- (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other,

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

#The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website

Close





+ Back / Next +

Other Announcements from this Company 💌

Send to a Friend



Company TIDM HBOS PLC HBOS

Headline Released Rule 8 - Safeway plc 11:43 24 Sep 2003

Number 11

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...24/09/2003

Date of dealing23/09/2003		
Dealing inSAFEWAY plc	(nam	e of company)
(1) Class of securities (eg ordina	ary shares)Ord 25p	
(2) Amount bought	Amount sold	Price per unit
150,000		£3.008
(3) Resultant total of the same c	lass owned or controlled	
(and percentage of class)	.19,812,342	(1.873 %)
(4) Party making disclosureH	BOS plc	
(5) EITHER (a) Name of purch	naser/vendor (Note 1)	
OR (b) If dealing for discretion	ary client(s), name of fund man	agement organisation
CMI Asset Manageme	ent (Luxembourg) SA (a memb	er of the HBOS group of companies)
(6) Reason for disclosure (Note	2)	
(a) associate of (i) offeror (Note	e 3) NO	
(ii) offeree company NO		
Specify which category or categ	ories of associate (1-8 overleaf)
If category (8), explain		

the class of relevant securities dealt in) YES	
Signed, for and on behalf of the party named in (4) above	 ••
(Also print name of signatory)Kenny Melville	
Telephone and extension number0131 243 5562	

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of

- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to
- (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website

Close







- Dach Next >

Other Announcements from this Company



Company TIDM **HBOS PLC HBOS**

Headline Released

Rule 8 - Safeway plc 11:51 25 Sep 2003

Number 1736Q

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...25/09/2003

Date of dealing24/09/2003		
Dealing inSAFEWAY plc	(name	e of company)
(1) Class of securities (eg ord	inary shares)Ord 25p	
(2) Amount bought	Amount sold	Price per unit
474,183		£3.020
(3) Resultant total of the same	class owned or controlled	
(and percentage of class)	20,286,525	(1.918 %)
(4) Party making disclosure	.HBOS plc	
(5) EITHER (a) Name of pur	rchaser/vendor (Note 1)	
OR (b) If dealing for discretion	onary client(s), name of fund man	agement organisation
HBOS plc and its se	ubsidiaries	•
(6) Reason for disclosure (No	te 2)	
(a) associate of (i) offeror (N	ote 3) NO	
(ii) offeree company NO		
Specify which category or car	egories of associate (1-8 overleaf)
If category (8), explain		· · · · · · · · · · · · · · · · · · ·

•					• .	
the class of relevant securities dealt	in) YES		·			
Signed, for and on behalf of the par	ty named in (4) ab	ove	· · · · · · · · · · · · · · · · · · ·			
(Also print name of signatory)	Kenny Melville			••••		
Telephone and extension number	0131 243 5562					

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of

- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to
- (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website







5- Next+

Other Announcements from this Company <

Send to a Friend



Company TIDM HBOS PLC HBOS

Headline

Rule 8 - Taylor Woodrow plc

Released

11:34 26 Sep 2003

Number 2255Q

Date of dealing ...25/09/2003......

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...26/09/2003

Dealing inTAYLOR WOO	DDROW plc	(name of company)
(1) Class of securities (eg ord	nary shares)Ord 25p	
(2) Amount bought	Amount sold	Price per unit
	8,000	£2.423
(3) Resultant total of the same	class owned or controlled	
(and percentage of class)	7,089,903	(1.280 %)
(4) Party making disclosure	HBOS plc	
(5) EITHER (a) Name of pur	chaser/vendor (Note 1)	
OR (b) If dealing for discretion	onary client(s), name of fund mana	agement organisation
HBOS plc and its subsidiar	ies	
(6) Reason for disclosure (No	te 2)	
(a) associate of (i) offeror (No	ote 3) NO	
(ii) offeree company NO		
Specify which category or cat	egories of associate (1-8 overleaf)	l
If category (8), explain		······································
	,,	

	•	
the class of relevant securities de	alt in) YES	
	party named in (4) above	
(Also print name of signatory)	Kenny Melville	
Telephone and extension number	r0131 243 5562	

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of

- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website







Physical Lagranger

Close

Full Text Announcement

Other Announcements from this Company 🗢

Send to a Friend



Company TIDM HBOS PLC HBOS

Headline Released Director Shareholding 15:34 29 Sep 2003

Number

2993Q

1) Name of company:

HBOS plc

2) Name of Director:

James Crosby

Brian Ivory

John Maclean

George Mitchell

Sir Bob Reid

3) Is holding in own name/wife's name or non-beneficial:

Non Beneficial (as Trustee)

4) Name of registered holder:

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme.

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

The shares disposed of were transferred in terms of the Rules of the Scheme to the beneficiary of a member of staff who died.

- 7) Number of shares/amount of stock acquired: Nil
- 8) Percentage of issued class: Nil
- 9) Number of shares disposed: 376
- 10) Percentage of issued class: de minimis
- 11) Class of security: Ordinary Shares of 25p each
- 12) Price per share: N/A

- 13) Date of transaction: 29 September 2003
- 14) Date company informed: 29 September 2003
- 15) Total holding of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme following this notification:
- 4,518,417 Ordinary Shares of 25p each
- 16) Total percentage holding of issued class of such Shares following this notification: 0.12%

Contact Details:

Nicola Moodie Company Secretarial Assistant

Tel: 0131 243 5486

END

Company website

Close

~~



Badrak Aktik

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website







Date of dealing ...29/09/2003......

+Back/Mext+

Other Announcements from this Company 🕶

Send to a Friend





Company TIDM HBOS PLC HBOS

Headline Released Rule 8 - WM Morrison 12:04 30 Sep 2003

Number

3443Q

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...30/09/2003

Dealing inMORRISON (Wi	M) SUPERMARKET plc	(name of company)	
(1) Class of securities (eg ordin	nary shares)Ord 10p		
(2) Amount bought	Amount sold	Price per unit £2.155	
(3) Resultant total of the same	class owned or controlled		
(and percentage of class)	17,759,048	(1.128 %)	
(4) Party making disclosureI	HBOS plc		
(5) EITHER (a) Name of purc	haser/vendor (Note 1)HBOS	plc	
OR (b) If dealing for discretionary client(s), name of fund management organisation			
(6) Reason for disclosure (Note	2)		
(a) associate of (i) offeror (No	te 3) YES		
(ii) offeree company NO			
Specify which category or cate	gories of associate (1-8 overlead	f)	
If category (8), explain			

the class of relevant securities dealt in) YES					
				,	
Signed, for and on behalf of the party named in	(4) above				• • • • • • • • • • • • • • • • • • • •
(Also print name of signatory)Kenny Melv	ville	•	 		
Telephone and extension number0131 243	5562		 		

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of

- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status):
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any



+Back/Next+

Other Announcements from this Company 🔻

Send to a Friend





Company TIDM HBOS PLC HBOS

Headline Released Rule 8 - Fusion Oil & Gas 12:07 30 Sep 2003

Number 3446Q

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...30/09/2003

Date of dealing29/09/2003	••••	
Dealing inFUSION OIL &	GAS plc	(name of company)
(1) Class of securities (eg ordi	nary shares)Ord 1p	
(2) Amount bought	Amount sold	Price per unit £0.402
(3) Resultant total of the same	class owned or controlled	
(and percentage of class)	8,617,511	(8.775 %)
(4) Party making disclosure	HBOS plc	
(5) EITHER (a) Name of pur	chaser/vendor (Note 1)HBOS	plc
OR (b) If dealing for discretic	onary client(s), name of fund mana	agement organisation
(6) Reason for disclosure (No	te 2)	
(a) associate of (i) offeror (No	ote 3) NO	
(ii) offeree company YES		
Specify which category or cat	egories of associate (1-8 overleaf)	·
If category (8), explain		

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of
the class of relevant securities dealt in) YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)Kenny Melville
Telephone and extension number0131 243 5562

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website







+Back / Next+

Other Announcements from this Company 🖘

Send to a Friend



Company TIDM HBOS PLC HBOS

Headline Released

Rule 8 - Debenhams 12:11 30 Sep 2003

Number

3449Q

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...30/09/2003.....

Date of dealing29/09/2	003		
Dealing inDebenhams.	plc	(name of company)	
(1) Class of securities (eg or	dinary shares)Ord 10p		
(2) Amount bought	Amount sold	Price per unit	
1		£4.709	
(3) Resultant total of the sam	ne class owned or controlled		
(and percentage of class)	5,231	1,973(1.444%)	
(4) Party making disclosure	HBOS plc		
(5) EITHER (a) Name of procompanies)	ırchaser/vendor (Note 1) Halifax S	hare Dealing Limited (a member of the HBOS group of	
OR (b) If dealing for discret	ionary client(s), name of fund man	agement organisation	
(6) Reason for disclosure (N	ote 2)		
(a) associate of (i) offeror (?	Note 3) NO		
(ii) offeree company NO			
Specify which category or ca	ntegories of associate (1-8 overleaf)	
If category (8), explain			
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of			

Signed, for and on behalf of the party	named in (4) above
(Also print name of signatory)	Kenny Melville
Talanhone and outonsion number	0121 242 5562

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offeror if there is more than one.

Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

the class of relevant securities dealt in) YES

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person

for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7)...

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website





Back/Next

Other Announcements from this Company 💌





Company TIDM HBOS PLC HBOS

Headline Released

Rule 8 - Mcleod Russel 12:13 30 Sep 2003

Number

3450Q

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...30/09/2003

Date of dealing29/09/2003		
Dealing inMCLEOD RUSSEL HO	DLDINGS plc	(name of company)
(1) Class of securities (eg ordinary sh	ares)Ord 10p	
(2) Amount bought	Amount sold	Price per unit £0.218
(3) Resultant total of the same class o	wned or controlled	
(and percentage of class)4,70	4,301	(8.625 %)
(4) Party making disclosureHBOS	plc	
(5) EITHER (a) Name of purchaser/v	vendor (Note 1)HBOS plc	
OR (b) If dealing for discretionary cli	ent(s), name of fund management or	ganisation
(6) Reason for disclosure (Note 2)		
(a) associate of (i) offeror (Note 3) N	O	
(ii) offeree company YES		
Specify which category or categories	of associate (1-8 overleaf)	
If category (8), explain	······································	,
		- 1970

the class of relevant securities dealt	in) YES		
Signed, for and on behalf of the par	ty named in (4) above	 	
(Also print name of signatory)	Kenny Melville		
Telephone and extension number	0131 243 5562		

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of

- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website







Full Text Announcement

. Next+

Other Announcements from this Company -





Company TIDM

HBOS

Headline Released Rule 8 - Taylor Woodrow 12:17 30 Sep 2003

Number

3454Q

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...26/09/2003

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing25/09/2003		
Dealing inTAYLOR WOODR	OW plc	(name of company)
(1) Class of securities (eg ordinar	y shares)Ord 25p	
(2) Amount bought	Amount sold	Price per unit £2.387
(3) Resultant total of the same cla	ass owned or controlled	
(and percentage of class)	7,089,904	(1.280%)
(4) Party making disclosureHB	SOS plc	
(5) EITHER (a) Name of purcha	ser/vendor (Note 1)h	IBOS plc
OR (b) If dealing for discretionar	,	nanagement organisation
(6) Reason for disclosure (Note 2)	
(a) associate of (i) offeror (Note 2	3) NO	
(ii) offeree company NO		
Specify which category or catego	ries of associate (1-8 over	eaf)
If category (8), explain		

the class of relevant securities dealt in	n) YES			•
Signed, for and on behalf of the party	named in (4) above		 •••••	
(Also print name of signatory)K	Lenny Melville	••••		
Telephone and extension number	0131 243 5562			

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of

- Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
- Note 6. In the case of an average price bargain; each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail:monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Company website

Close







Full Text Announcement

< last. Next ►

Other Announcements from this Company

Send to a Friend

₩



Company

HBOS PLC

TIDM Headline Released HBOS Director Shareholding 14:07 30 Sep 2003

Number

3531Q

1) Name of Company:

HBOS plc

2) Name of Director:

Philip Edward Yea

3) Is holding in own name/wife's name or non-beneficial:

own name

4) Name of registered holder:

Mr Philip Edward Yea

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

Director

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

purchase

7) Number of shares acquired:

515

- 8) Percentage of issued class: de minimis
- 9) Number of shares disposed: N/A
- 10) Percentage of issued class: N/A
- 11) Class of security: Ordinary Shares of 25p each
- 12) Price per share: 705.0p
- 13) Date of transaction: 30 September 2003
- 14) Date company informed: 30 September 2003
- 15) Total holding following this notification:
- 10,044 ordinary shares of 25p each
- 16) Total percentage holding of issued class of such Shares following this notification:

de minimis

END

Company website

Close

dimin Next →







	Return of Allot	ment of Shares	5
Please complete in typescript, or in bold black capitals. CHFP010			SUPD,
Company Number	SC2188	313	
Company Name in full	HBOS	OIC	
Shares allotted (including bonus s	shares):		
	From		То
Date or period during which shares were allotted	Day Month Ye	ar Day	Month Year
(if shares were allotted on one date enter that date in the "from" box)	0,10,920	05	
Class of shares (ordinary or preference etc)	ORDINARY	ORDINARY	ORDINARY
Number allotted .	595	1,311	2,786
Nominal value of each share	25 _p	25p	250
Amount (if any) paid or due on each share (including any share premium)	218.930	428,27 _e	459.47p
List the names and addresses of the allot	ttees and the number of	shares allotted to each	overleaf
If the allotted shares are fully or pa			
% that each share is to be treated as paid up			
Consideration for which the shares were allotted			
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)			
	When you have con the Registrar of Cor	npleted and signed mpanies at:	the form send it to
	Companies House, Crow For companies registered	wn Way, Cardiff, CF14 3 Lin England and Wales	UZ DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh



Return of Allotment of Shares

	Return of An	orment of 2	mares		
Please complete in typescript, or in bold black capitals.					
CHFP010 Company Nur	mber SC218	SC218813			
Company Name i	n full HBOS	· PIC			
Shares allotted (including bo	onus shares):				
	From			To	
Date or period during which shares	Day Month	Year	Day M	lonth `	Year
were allotted (if shares were allotted on one date enter that date in the "from" box)	0101921	2013			
Class of shares (ordinary or preference etc)	ORDINARY	ORDINA	RY		
Number allotted	1,971	5,150	0		
Nominal value of each share	250	250			
Amount (if any) paid or due on each share (including any share premium)		472.5	P.		
List the names and addresses of t If the allotted shares are full					
% that each share is to be treated as paid up					
Consideration for which the shares were allotted					
(This information must be supported by the distanped contract or by the duly stamped part or Form 88(3) if the contract is not in writing)	ticulars				
	When you have o		signed the	form sen	d it to
	Companies House, (For companies registe			DX 330	50 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

Shareholder details	Shares and share	class allotted
Name	Class of shares allotted	Number allotted
HSDL NOMINEES LI	41TED ORDINARY	524
Address		
TRINITY ROAD HALIFAX		
WEST YORKSHIRE		
UK postcode HXI 2RG		
Name	Class of shares allotted	Number alloited
+ see attached schedule	ORDINARY	11, 289
Address		
UK postcode	_	
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Please enter the number of conti	nuation sheets (if any) attached to this form	
Signed	Date	13/9/3
A d irector / secretary / administrator / administra	ive receiver / resciver manager / receiver	
Please give the name, address, telephone number and, if available, a DX number and		DODIE
Exchange of the person Companies House should contact if there is any query.		O EDINBURGH
	CH1192 Tel 0131 243	7029
1: Lueprint	OX number DX exchange	

Certificates

4BOS Numbe Title	o Title	Forenames	Surname	NI no.	Address				218.93	428.27	218.93 428.27 459.47 570 472.5 To	70 4.	72.5 To
918125	Mrs	Dawr	Suaden		NS070582 5 Cledwen Close		Barry	CF62 7TE	0	0	292	250	218
918163	Mrs	Mrs Anne Marie	Smith	NE300343	VE300343 107 Firs Avenue	Pentrebane	Cardiff	CF5 3TG	198	410	292	250	145
800008	Ž	Gerald	Jameson	ZR095091	ZR095091 Glenshant Cottage	Brodick	Isle Of Arran	KA27 8DD	0	0	0	0	726
905561	Ā	Norman William	Watson	YM846796	YM846796 4 Royal Court	Queens Road	Aberdeen	AB15 4ZX	0	0	0	675	901
908300	Mrs		Harwood	ZY780801	ZY780801 17 Heather Grove	Pitcorthie	Dunfermline	KY11 8DB	0	0	0	0	181
906023	Mis		Anderson	YS875017	YS875017 7 Craigton Court	Winchburgh	West Lothian	EH52 6SB	0	0	226	0	0
904786	Miss	Miss Isabella Logan Whyte		YL897898	YL897898 17 Moffat Court	Blackwood	Lanark	ML119YJ	0	0	235	81	141
910463	Ž	Paul Adrian		NB202372	VB202372 7 Keswick Close .	Gunthorpe	Peterborough	PE4 7SW	0	0	0	0	741
906085	Mrs		Clarke	ZY761642	Highvíew	Alloway Road	Maybole	KA19 8AA	0	0	292	0	109
90222	Ž		Stevenson	YP864577		Cochrane Avenue	Falkirk	FK1 1AZ	397	377	399 2	208	218
904909	Z.		Travnor	YP629056		Bearsdein	Glasgow	G61 4BQ	0	0	572	191	915
907687	Miss	Brenda Anne	Hemburrow YM107580 Flat D	YM107580	Flat D	47 Crystal Palace Park Road	London	SE26 6UR	0	0	0	166	145
915916	Mrs	Clare	Baylev	NW044415	NW044415 2 Oakdale Close	Broughton	Chester	CH4 0PA	0	0	0	0	68
905272	Mrs		Paterson	YK474523	YK474523 7 Ramsey Tullis Drive	Tullibody	Alloa	FK10 24D	0	0	478	150	290
906554	Mrs	Jean Lyon	Lester	ZY927510	2Y927510 Tigh-na-dara 35 Kirk Crescent	Old Kilpatrick	Glasgow	G60 5NJ	0	0	0	0	352
									595	787	2786 1971		5150



Return of Allotment of Shares

Please complete in typescript, or in bold black capitals. CHFP010 Company Number Company Name in full Shares allotted (including bonus shares): To From Month Year Month Day Day Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box) Class of shares ORDINARY (ordinary or preference etc) Number allotted 2905 250 Nominal value of each share Amount (if any) paid or due on each 704.0p share (including any share premium) List the names and addresses of the allottees and the number of shares allotted to each overleaf If the allotted shares are fully or partly paid up otherwise than in cash please state: % that each share is to be treated as paid up Consideration for which the shares were allotted. (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing) When you have completed and signed the form send it to the Registrar of Companies at: DX 33050 Cardiff Companies House, Crown Way, Cardiff, CF14 3UZ For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

For companies registered in Scotland

DX 235 Edinburgh

Name ALAN FORD KIRKWOOD Address S CRAGLOCKHART LOAN ED IN BUREM UK postcode EH 14 IMM Name Class of shares allotted Number allotted	Shareholder details		Shares and share	class allotted
Address S CRAGLOCKHART LOAN ED IN BURGH UK postcode EH 14 IH U Name Class of shares allotted Number allotted Number allotted Address UK postcode UK postcode UK postcode Please er (er the number of continuation sheets (if any) attached to this form igned Address Date (8/1/3)	1		Class of shares alloited	Number allotted
Address S. CRAGLOCKHARCT LOAN ED IN BURGM UK postcode EH 14 IH U Name Cass of shares allotted Number allotted Address UK postcode L Name Class of shares allotted Number allotted Number allotted Address UK postcode L Name Class of shares allotted Number allotted Number allotted Please en(er the number of continuation sheets (if any) attached to this form ligned Address Date (\$\frac{1}{2}\frac{7}{3}\] Address I please en(er the number of continuation sheets (if any) attached to this form ligned Address Date (\$\frac{1}{2}\frac{7}{3}\]	ALAN FORD KIRKWOOD		ORDINARY	2905
UK postcode EH 14 IHU Name Class of shares allotted Number allotted Date 18/1/3				
Name Class of shares allotted Address UK postcode Name Cfass of shares allotted Number allotted Number allotted Name Class of shares allotted Number allotted Number allotted Name Class of shares allotted Number allotted Number allotted Number allotted Number allotted Number allotted Number allotted Date Please enfer the number of continuation sheets (if any) attached to this form I gned Address Date (8/1/3)		417		
Address UK postcode Name Class of shares allotted Number allotted Number allotted Number allotted Address UK postcode Number allotted Address UK postcode Class of shares allotted Number allotted Number allotted Number allotted Number allotted Date Please enter the number of continuation sheets (if any) attached to this form Ignad Address Date Please enter the number of continuation sheets (if any) attached to this form Date Please enter the number of continuation sheets (if any) attached to this form	ED IN BUREM			
Address UK postcode Name Class of shares allotted Number allotted Address UK postcode Name Class of shares allotted Number a lotted Number a lotted Number a lotted Address UK postcode Please en(er the number of continuation sheets (if any) attached to this form igned Address Date (\$\frac{1}{2}\frac{1}{2	UK postcode [EH 14 1H U			
UK postcode Class of shares allotted Number allotted Address UK postcode Class of shares allotted Number allotted Name Class of shares allotted Number allotted Address Value	Name		Class of shares allotted	Number allotted
UK postcode Class of shares allotted Number allotted Address UK postcode Class of shares allotted Number allotted Name Class of shares allotted Number allotted Address Please enjer the number of continuation sheets (if any) attached to this form Igned Date 18/9/3 Address / Screen / Screen of Samplification segments the resource of space				
Address UK postcode Name Class of shares allotted Number allotted Date (8/9/3)	Address			
Address UK postcode Name Class of shares allotted Number allotted Date (8/9/3)				
Address UK postcode Name Class of shares allotted Number allotted Date (8/9/3)				
Address UK postcode Name Class of shares allotted Number allotted Date (8/9/3)	LIK nostcode			
Address UK postcode [Name			Class of shares allotted	Number allotted
UK postcode [
UK postcode [Address			
Address UK postcode Please en(er the number of continuation sheets (if any) attached to this form igned A director / secretary / administrator / administrative receiver / receiver manager / receiver				
Address UK postcode Please en(er the number of continuation sheets (if any) attached to this form igned A director / secretary / administrator / administrative receiver / receiver manager / receiver				
Address UK postcode Please en(er the number of continuation sheets (if any) attached to this form igned A director / secretary / administrator / administrative receiver / receiver manager / receiver				
Address UK postcode Please enter the number of continuation sheets (if any) attached to this form igned A director / secretary / administrator / administrative receiver manager / receiver			Class of shares allotted	Number allotted
Please enter the number of continuation sheets (if any) attached to this form igned A director / secretary / administrator / administrative receiver manager / receiver				
Please enter the number of continuation sheets (if any) attached to this form igned A director / secretary / administrator / administrative receiver manager / receiver	Addraes			
Please enter the number of continuation sheets (if any) attached to this form Date Order Date Date Order Date Date Order Date D	Address			
Please enter the number of continuation sheets (if any) attached to this form Date Order Date Date Order Date Date Order Date D			· .	
Please enter the number of continuation sheets (if any) attached to this form Date Order Date Date Order Date Date Order Date D				
A director / Secretary / administrator / administrative receiver manager / receiver	UK postcode			
A director / secretary / administrator / administrative receiver / receiver manager / receiver	Please enter the number of cor	ntinuation she	ets (if any) attached to this form	
A director / secretary / administrator / administrative receiver / receiver manager / receiver	Signed	Ce_	Date	(g/9/3
lease give the name, address, telephone		rative receiver / i	eceiver manager / receiver	
umber and if available a DX number and MICOLA ANNA MOODIC	Please give the name, address, telephone number and, if available, a DX number and	MICC	DLA ANNA MO	ODIE
exchange of the person Companies House INCO OL MALIO ENINE IN (A)	Exchange of the person Companies House	12BOX		
Tel 0/3/ 243 7029	should contact if there is any query.	CH114	- 	
Rueprint DX number DX exchange	Plueprint	DX number		



Return of Allotment of Shares

Please compo	lete in typescript, ck capitals.					
CHFP010	Company Number	SC2188	313		;	
	Company Name in full	HROSI	010			

Shares allo	tted (including bonus :	shares):				
A		From			Ta	
were allotted	during which shares otted on one date enter that box)	Day Month Ye O 3 O 9 2 O	ar O3	Day M	ionth	Year
Class of share (ordinary or prefer		ORDINARY				
Number allotte	d ·	182				
Nominal value	e of each share	250				
) paid or due on each g any share premium)	722.5p	·	:		
List the name	s and addresses of the allo	ttees and the number of	shares allotti	éd to each over	rleaf	
If the allotte	ed shares are fully or p	artly paid up otherwi	ise than in	cash please	state:	
% that each shoaid up	are is to be treated as					
Consideration were allotted	for which the shares					
stamped contract o	nust be supported by the duly or by the duly stamped particulars ie contract is not in writing)			-		
		When you have con the Registrar of Cor		-	form sen	d it to
		Companies House, Crow For companies registered	_		DX 330	50 Cardiff
		Companies House, 37 C	astle Terraci	e, Edinburgh, E	H1 2EB	

Shareholder details		Shares and share of	class allotted
Name		Class of shares alloited	Number allotted
HALIFAX NOMINEES LIMIT	TEO	ORDINARY	182
Address TRINITY ROAD HALIFAY WEST YORKSHIRE			
UK postcode [HX] 2RG			
Name		Class of shares allotted	Number allotted
Address	and the same of th		
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Please enter the number of co	ntinuation shee	ts (if any) attached to this form Date	18/9/3
A director / secretary / administrator / adminis	trative receiver / re	ceiver manager / receiver	7/1/
Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.	NICO HBOS EHI192	plc THE MOYNO	ODIE EDINBURGH 1019
Rueprint	DX number	DX exchange	



Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.				
CHFP010 Company Number	SC2188	13		
Company Name in full	HBOS PI	<u>C</u>		
Shares allotted (including bonus s	shares):			
	From		То	
Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	Day Month Year 013 019 24010	3	Day Month	Year
Class of shares (ordinary or preference etc)	ORDINARY			
Number allotted	1,635			
Nominal value of each share	25p			
Amount (if any) paid or due on each share (including any share premium)	£7.16p			
List the names and addresses of the allo	ttees and the number of sh	nares allotted to e	each overleaf	
If the allotted shares are fully or p	artly paid up otherwise	e than in cash	please state:	
% that each share is to be treated as paid up				
Consideration for which the shares were allotted				
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)			·	
	When you have comp the Registrar of Com		ned the form s	send it to
	Companies House, Crown For companies registered in			33050 Cardiff
	Companies House, 37 Ca.	stle Terrace, Edir	aburgh, EH1 2EB	

Shareholder details	Shares and share c	lass allotted
Name I	Class of shares allotted	Number allotted
HSDL NOMINGES LIM	ORD INARY	1,635
Address		
TRINITY ROAD HALIFAX		
WEST YORKSHIRE		
UK postcode LHXI 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address	.	
UK postcode		
Please enter the number of continua	ation sheets (if any) attached to this form	
	-	. / / -
Signed A director / secretary / administrator / administrative	Caceives/reseives manages//receives	18/9/3
Please give the name, address, telephone	Δ.	DIE
number and, if available, a DX number and Exchange of the person Companies House	ROCAL ANIAN MALIA	ODIE EDINBURGH
should contact if there is any query.	11111 Tel 0131 243 7	019
Blueprint ox	number DX exchange	
In a Mistrid		



Return of Allotment of Shares

Please complete in typescript, or in bold black capitals. CHFP010 Company Number Company Name in full Shares allotted (including bonus shares): From To Month Day Month Year Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box) Class of shares ORDINARY (ordinary or preference etc) Number allotted 331 Nominal value of each share Amount (if any) paid or due on each share (including any share premium) List the names and addresses of the allottees and the number of shares allotted to each overleaf If the allotted shares are fully or partly paid up otherwise than in cash please state: % that each share is to be treated as paid up Consideration for which the shares were allotted. (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing) When you have completed and signed the form send it to the Registrar of Companies at: Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

Name Class of shares allotted Number allotted HSDL NOMINEES LIMITED OCDINARRY Address TRINITY ROAD HAUPAX WEST YORKSHIRE UK postcode LHXI 2RG Name Class of shares allotted Number allotted	Shareholder details	Shares and share c	lass allotted
Address TRINITY ROAD HAUPAN WEST YORKSHIRE UK postcode HX 2RG Name Class of shares allotted Number allotted Address UK postcode Name Class of shares allotted Number allotted	Name	Class of shares allotted	Number allotted
Address UK postcode HX1 2.R.G. Name Class of shares allotted Number allotted Address UK postcode Number allotted	HOOL NOMINEES LIMITE	ORDINARY	331
WEST YORKSHIRE UK postcode HXL 2.8.5 Address UK postcode [Name Class of shares allotted Number allotted Number allotted Name Class of shares allotted Number allotted Number allotted Name Class of shares allotted Number allotted Name Class of shares allotted Number allotted Name Class of shares allotted Number allotted Number allotted Name Class of shares allotted Number allotted Number allotted Name Class of shares allotted Number allotted Number allotted Name Class of shares allotted Number allotted Nu	i de la companya del companya de la companya del companya de la co		
WEST YORKSUIRE UK postcode HX 1 2.8 G Name Class of shares allotted Number allotted Address UK postcode L Name Class of shares allotted Number allotted			
Name Class of shares allotted Number allotted Address UK postcode [Name Class of shares allotted Number allotted Number allotted			
Address UK postcode Name Class of shares allotted Number allotted			
Address UK postcode Class of shares allotted Number aliotted Address UK postcode Class of shares allotted Number aliotted Address UK postcode Class of shares allotted Number allotted Address UK postcode Date (3/9/3) Address Date (3/9/3)			
UK postcode Name Class of shares allotted Number allotted Address UK postcode Class of shares atlotted Number allotted Number allotted Number allotted Number allotted Number allotted Date Please enter the number of continuation sheets (if any) attached to this form Address Date Address Please give the name, address, telephone Number allotted	Name	Class of shares allotted	Number allotted
UK postcode Name Class of shares allotted Number allotted Address UK postcode Class of shares atlotted Number allotted Number allotted Number allotted Number allotted Number allotted Date Please enter the number of continuation sheets (if any) attached to this form Address Date Address Please give the name, address, telephone Number allotted			
Address UK postcode Name Class of shares allotted Number allotted	Address		
Address UK postcode Name Class of shares allotted Number allotted			
Address UK postcode Name Class of shares allotted Number allotted			
Address UK postcode Name Class of shares allotted Number allotted			
Address UK postcode Name Class of shares allotted Number allotted Address UK postcode Please enter the (umber of continuation sheets (if any) attached to this form Advancer / secretary) administrator receiver receiver manager / receiver Please give the name, address, telephone Nonder allotted Number allotted Number allot			
UK postcode Name Class of shares allotted Number allotted Number allotted Number allotted Number of continuation sheets (if any) attached to this form Signed A dicaster / secretary administrator / a	Name	Class of shares allotted	Number allotted
UK postcode Name Class of shares allotted Number allotted Number allotted Number allotted Number of continuation sheets (if any) attached to this form Signed A dicaster / secretary administrator / a			
Address UK postcode Please enter the number of continuation sheets (if any) attached to this form A disease / secretary administrative receiver / receiver manager / receiver Please give the name, address, telephone	Address		
Address UK postcode Please enter the number of continuation sheets (if any) attached to this form A disease / secretary administrative receiver / receiver manager / receiver Please give the name, address, telephone			
Address UK postcode Please enter the number of continuation sheets (if any) attached to this form A disease / secretary administrative receiver / receiver manager / receiver Please give the name, address, telephone			
Address UK postcode Please enter the number of continuation sheets (if any) attached to this form A disease / secretary administrative receiver / receiver manager / receiver Please give the name, address, telephone			
Address UK postcode Please enter the number of continuation sheets (if any) attached to this form Signed A director / secretary) administrator / administrative receiver / receiver manager / receiver Please give the name, address, telephone			
Please enter the number of continuation sheets (if any) attached to this form Date /3/9/3 A director / secretary / administrator / administrative receiver receiver manager / receiver Please give the name, address, telephone	Name	Class of shares allotted	Number allotted
Please enter the number of continuation sheets (if any) attached to this form Date /3/9/3 A director / secretary / administrator / administrative receiver receiver manager / receiver Please give the name, address, telephone			
Please enter the number of continuation sheets (if any) attached to this form Date Of the secretary administrator / administrative receiver / receiver manager / receiver Please give the name, address, telephone	Address		
Please enter the number of continuation sheets (if any) attached to this form Date Of the secretary administrator / administrative receiver / receiver manager / receiver Please give the name, address, telephone	·		
Please enter the number of continuation sheets (if any) attached to this form Date Of the secretary administrator / administrative receiver / receiver manager / receiver Please give the name, address, telephone		.	
Please enter the number of continuation sheets (if any) attached to this form Date Of the secretary administrator / administrative receiver / receiver manager / receiver Please give the name, address, telephone			
A director / secretary / administrator / administrative receiver receiver manager / receiver Please give the name, address, telephone	UK postcode	<u> </u>	
A director / secretary / administrator / administrative receiver / receiver manager / receiver Please give the name, address, telephone	Please enter the number of continuation s	sheets (if any) attached to this form	
A director / secretary / administrator / administrative receiver / receiver manager / receiver Please give the name, address, telephone			10/0/3
Please give the name, address, telephone	A director / secteday / administration and a section and a		(9/7/2
	number and, if available, a DX number and		
hould contact if there is any query. N D N C N	Exchange of the person Companies House should contact if there is any query.		EDINBUKENT
CH1192 Tel 0131 243 7029	EHIII	12 Tel 0131 243 7	019
DX number DX exchange	Plueprint DX number	er DX exchange	



	Return of Allot	ment of Share	S
Please complete in typescript, or in bold black capitals. CHFP010 Company Number Company Name in full	SC2188 HBOS		
Shares allotted (including bonus	shares):		То
Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	0ay Month Ye	03 Da	y Month Year
Class of shares (ordinary or preference etc)	ORDINARY	ORDINARY	
Number allotted	6,362	1,572	1. R
Nominal value of each share	250	25 _p	·
Amount (if any) paid or due on each share (including any share premium)	562p	597.5p	
List the names and addresses of the all If the allotted shares are fully or 1 % that each share is to be treated as paid up			
Consideration for which the shares were allotted (This information must be supported by the duly stamped particulars on Form 88(3) if the contract is not in writing)			
	the Registrar of Co		I the form send it to 3UZ DX 33050 Cardif

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

For companies registered in Scotland

DX 235 Edinburgh

Shareholder details Shares and share class allotted Class of shares allotted Name Number allotted See Schodule attached ORDINARY 5,056 UK postcode Name Class of shares alloited Number allotted HALIFAX NOMINEES LIMITED 2,878 ORDINARY Address TRINITY ROAD HALLFAX WEST YORKSMIRE UK postcode LHXI 2 RG Name Class of shares allotted Number allotted Address UK postcode Class of shares allotted Number allotted Name Address UK postcode Please enter the number of continuation sheets (if any) attached to this form 18/9/3 Signed Date A director / secretary / as Please give the name, address, telephone ANNA MOODIE number and, if available, a DX number and THE MAYND EDINBURGH Exchange of the person Companies House should contact if there is any query. Tel 0/3/ 243 7029 lueprint DX number DX exchange

HBOS PIc Early Leaver Closure Schedule

	Shares to Individual	3rd September 2003
Mrs Clare Bayley 2 Oakdale Close Broughton CHESTER CH4 0PA		459
Mrs Karen Anderson Burnside 74 Stevenson Road PENICUIK Midlothian EH26 0RH	,	95
Mrs Jean Hamilton Clarke Highview Alloway Road MAYBOLE Ayrshire KA19 8AA		53
Mr Paul A Guy 7 Keswick Close Gunthorpe PETERBOROUGH PE4 7JW		252
Mrs Jacqueline A Jordan 21 Grenadier Gardens MOTHERWELL Lanarkshire ML1 2SF		58
Mrs Julie Marie Noble The Hideaway Neston Road Ness NESTON Merseyside CH64 4AT		957
Mr David Robert P Ramsay Flat 1 Seaton Stables Don Street Old Aberdeen ABERDEEN AB24 1XS		306

Miss Clare Sheldon 25 Bron Deg Dyserth RHYL Clwyd LL18 6BG	574
Mr Michael Robert Walker Pear Tree House Bluestone Lane Mawdesley ORMSKIRK Lancs L40 2RG	951
Mrs Rita Ann Whiting 43 Bryant Gardens CLEVEDON Avon BS21 5HE	383
Mrs Clare Bayley 2 Oakdale Close Broughton CHESTER CH4 0PA	150
Mr Christopher Abbs Bullock 72 St Margarets Road TWICKENHAM TW1 2LP	225
Mrs Karen Anderson Burnside 74 Stevenson Road PENICUIK Midlothian EH26 0RH	37
Mr Paul A Guy 7 Keswick Close Gunthorpe PETERBOROUGH PE4 7JW	105
Mr Ketan Ratna Patel 55 Whitefriars Avenue Harrow Weald HARROW Middx HA3 5RQ	376
Miss Clare Sheldon 25 Bron Deg Dyserth RHYL Clwyd LL18 6BG	75



DX 235 Edinburgh

Return of Allotment of Shares

or in bold bl	olete in typescript, ack capitals				
CHFP010	Company Number	SC2188	13		
	Company Name in full	HBOS P)/C		
Shares all	otted (including bonus :	shares):			
		From		То	
were allotted	d during which shares illotted on one date enter that floox)	Day Month Yea 0 4 0 9 2 0 1		Day Month	Year
Class of shar fordinary or pref		ORDINARY			
Number allot	red	8,036	· · · · · · · · · · · · · · · · · · ·		
Nominal valu	ue of each share	25 p			
	y) paid or due on each ing any share premium)	410p			
_ist the nam	es and addresses of the allo	ttees and the number of s	shares allotted to e	ach overleaf	•
f the allot	ted shares are fully or p	artly paid up otherwis	se than in cash	please state:	
% that each s paid up	share is to be treated as				
Consideration vere allotted	n for which the shares				
tamped contrac	nmust be supported by the duly it or by the duly stamped particulars the contract is not in writing)				
		· · · · · · · · · · · · · · · · · · ·			
		When you have com the Registrar of Con	· -	ed the form	send it to
		Companies House, Crow For companies registered			33050 Cardif
		Companies House, 37 C	astle Terrace, Edin	burgh, EH1 2E8	3

Shareholder details	Shares and sha	re class allotted
Name	Class of shares allotted	Number allotted
HALIFAX NOMINEES LIM	ITED ORDINARY	275
Address TRINITY ROAD		
HALIFAX		
WEST YURKSHIRE		
UK postcode [HXI 2RG		
Name	Class of shares allotted	Number allotted
See attacheel school	le ORDINARY	7,761
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Please enter the number of co	ngnuation sheets (if any) attached to this form	a [[
(10/4/2
Signed A director / secretary/ <u>administrator / adminis</u>	Date	:
Please give the name, address, telephone	Λ	100DIE
number and, if available, a DX number and exchange of the person Companies House		100DIE 10 EDINBURGH
hould contact if there is any query.	[HSOS PIC THE MAYO [H119] Tel 0131 243	5 2019
Blueprint	DX number DX exchange	2 1001
neWierld		

- - 77

Halifax plc Sharesave Exercise Early Leaver Closure Schedule

	Shares to Individual	3rd September	2003
	mberside	1901	
	Jon Sanders est Brislington	917	
Mr Gary P 111 Hartsl LIVERSEI West York WF15 8A	nead Lane Hartshead DGE shire	2293	
Mr Nichola Julian Hill HARROW Middlesex HA1 3NE	es Jeremy Wakefield	2100	
Mrs Rita A 43 Bryant CLEVEDO Avon BS21 5HE	N	550	
		7761	

Donald Hall is the Executor of Linda Mary Hall



Return of Allotment of Shares

Please complete in typescript, or in bold black capitals. CHFP010 Company Number Company Name in full Shares allotted (including bonus shares): To From Day Year Month Year Month Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box) Class of shares DRDINARY (ordinary or preference etc) Number allotted 3,553 Nominal value of each share 25 p Amount (if any) paid or due on each 654p share (including any share premium) List the names and addresses of the allottees and the number of shares allotted to each overleaf If the allotted shares are fully or partly paid up otherwise than in cash please state: % that each share is to be treated as paid up Consideration for which the shares were allotted. (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing) When you have completed and signed the form send it to the Registrar of Companies at: Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

For companies registered in Scotland

DX 235 Edinburgh

Shareholder details	Shares and share class allotted		
Name	Class of shares allotted	Number allotted	
HSDL NOMINGES LIMITED	ORDINARY	3,553	
Address TRINITY ROAD HALLFAX			
HEST YORKSHIRE			
UK postcode HXI 2RG			
Name	Class of shares allotted	Number allotted	
Address			
UK postcode		·	
Name	Class of shares allotted	Number allotted	
Address			
UK postcode			
Name	Class of shares allotted	Number allotted	
Address			
UK postcode			
Please enter the number of continuation	n sheets (if any) attached to this form		
Signed A director / Secretary Ladministrator / administrative rece	Date	18/9/3	
Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.	OS PIC THE MAYNO 192 Tel 0131 243 7	DDIE EDINBURGH 029	
an e wir i d	nber DX exchange		

Manueprint One World

88(2)

Return of Allotment of Shares

		Return of Allo	unent of 2	mares	
or in bold b	nplete in typescript, plack capitals.				
CHFP010	Company Number	SC2188	313		:
	Company Name in full	HBOS	PIC		
Shares al	llotted (including bonus s	hares):			
		From			То
were allotted	allotted on one date enter that	Day Month Ye	o _l S	Day M	fonth Year
Class of sha		ORDINARY			
Number allo	tted	1,354			
Nominal val	ue of each share	م 25			·
	ny) paid or due on each ding any share premium)	722.Sp			
	nes and addresses of the allot ited shares are fully or pa				
% that each paid up	share is to be treated as				
Consideratio were allotted	n for which the shares				
stamped contract	n must be supported by the duly ct or by the duly stamped particulars f the contract is not in writing)				

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

additesses of the anothers (fistion) share another consecutively) Shareholder details Shares and share class allotted Name Class of shares allotted Number allotted HODE NOMINEES LIMITED ORDINARY 1,354 Address TRINITY ROAD HALLFAX WEST YORKSHIRE UK postcode HXI 2RG Name Class of shares allotted Number alloited Address UK postcode [Name Class of shares allotted Number allotted Address UK postcode Name Class of shares allotted Number allotted Address UK postcode Please enter the number of continuation sheets (if any) attached to this form Signed Date A girecte V secretary / adm Please give the name, address, telephone AMMA MOODIE number and, if available, a DX number and Exchange of the person Companies House THE MOUND EDINBURGH should contact if there is any query. lilueprint DX exchange DX number



Return of Allotment of Shares

Please complete in typescript. or in bold black capitals. CHFP010 Company Number SC218813 HBOS PIC Company Name in full Shares allotted (including bonus shares): From To Date or period during which shares Month Year Day Month Year were allotted (if shares were allotted on one date enter that date in the "from" box) Class of shares DEDINARY (ordinary or preference etc) Number allotted 278 25p Nominal value of each share Amount (if any) paid or due on each share (including any share premium) List the names and addresses of the allottees and the number of shares allotted to each overleaf If the allotted shares are fully or partly paid up otherwise than in cash please state: % that each share is to be treated as paid up Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing) When you have completed and signed the form send it to the Registrar of Companies at: Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

Office 2 (Fig. Jourgangle and the up consecutively) Shareholder details Shares and share class allotted Name Class of shares allotted Number allotted HALIFAX NOMINEES LIMITED 228 ORDINARY Address TRINITY ROAD HALIFAX HEST YORKSHIRE UK postcode | HXI 2RG Name Class of shares allotted Number allotted Address UK postcode Name Class of shares allotted Number allotted Address UK postcode Number allotted Name Class of shares allotted Address UK postcode Please enter the number of continuation sheets (if any) attached to this form Signed Date A director / secretary / adminis Treceiver manager / receive Please give the name, address, telephone AMMA MOODIE number and, if available, a DX number and THE MAYND EDINBURGH Exchange of the person Companies House should contact if there is any query. Tel 0131 243 7029 llueprint DX exchange DX number

OCT 1 & 2003 Return of Afforment of Shares

DX 235 Edinburgh

Please complete in typescript, or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full	HBOS PIC	
Shares allotted (including bonus	shares):	
**	From	То
Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	Day Month Year 10092003	Day Month Year
Class of shares (ordinary or preference etc)	ORDINARY	
Number allotted	614	
Nominal value of each share	250	
Amount (if any) paid or due on each share (including any share premium)	654p	
List the names and addresses of the allo	ottees and the number of shares a	allotted to each overleaf
If the allotted shares are fully or p		
% that each share is to be treated as paid up		
Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)		
J,		
	When you have completed the Registrar of Companie	d and signed the form send it to es at:
	Companies House, Crown Way, For companies registered in Engla	
	Companies House, 37 Castle Te	errace, Edinburgh, EH1 2EB

Shareholder details	Shares and share class allotted
Name HALIFAX NOMINEES LIMITE	Class of shares allotted Number allotted ORDINARY 614
Address TRINITY ROAD HALIFAX	DICTIONEY OTT
WEST YORKSHIRE	·
UK postcode HXI ZRG	
Name	Class of shares allotted Number allotted
Address	
UK postcode	
Name	Class of shares allotted Number allotted
Address	
UK postcode	
Name	Class of shares allotted Number allotted
Address	
UK postcode	
Please enter the number of dontinuation	
Signed A di rect or / secretary/ ad ministrator / administrative recei	Date 18/9/3
Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.	OLA ANNA MOODIE OS PIC THE MAYND EDINBURGH 192 TO 0131 243 7029
Plueprint OX num	

OCT 1 4 2003

Return of Shares

Please complete in typescript, or in bold black capitals. CHFP010

Company Number

SC218813

Company Name in full	HBOS P	DIC			
Shares allotted (including bonus s	shares):				
	From			То	
Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	Day Month Yea 1 0 0 9 2 0 0		Day M	ionth	Year
Class of shares (ordinary or preference etc)	ORDINARY				
Number allotted	4,235	·			
Nominal value of each share	250				
Amount (if any) paid or due on each share (including any share premium)	654 p				
List the names and addresses of the allo	ttees and the number of s	shares allotted to e	each ove	rleaf	
If the allotted shares are fully or p	artly paid up otherwis	se than in cash	please	state:	
% that each share is to be treated as paid up				,	
Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars					
on Form 88(3) if the cantract is not in writing)					
·	When you have com the Registrar of Con	-	ned the	form se	nd it to
	Companies House, Crow For companies registered			DX 33	050 Cardiff
	Companies House, 37 C For companies registered		nburgh, E		Edinburgh

Shareholder details Shares and share class allotted Name Class of shares allotted Number allotted HALIFAX NOMINEES LIMITED 4,235 DRDINARY Address TRINITY ROAD HALIFAX WEST YORKSHIRE $H \times I$ 2RG UK postcode Name Class of shares allotted Number allotted Address UK postcode Name Class of shares allotted Number allotted Address UK postcode Class of shares allotted Name Number allotted Address UK postcode Please enter the number of continuation sheets (if any) attached to this form 18/9/3 Date Signed A director / secretary / ad Please give the name, address, telephone MOODIE AMMA number and, if available, a DX number and HE MAYNO EDINBURGH Exchange of the person Companies House should contact if there is any query. 0131 243 2019 DX number. DX exchange

OCT 1 4 2003 urn of Alfotment of Shares Please complete in typescript, or in bold black capitals. SC218813 CHEP010 Company Number Company Name in full Shares allotted (including bonus shares): Τo From Month Day Year Day Month Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box) Class of shares ORDINARY ORDINARY (ordinary or preference etc) 358 Number allotted 2,171 25p 25p Nominal value of each share 597, Sp Amount (if any) paid or due on each 562p share (including any share premium) List the names and addresses of the allottees and the number of shares allotted to each overleaf If the allotted shares are fully or partly paid up otherwise than in cash please state: % that each share is to be treated as paid up Consideration for which the shares were allotted. (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing) When you have completed and signed the form send it to

the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

Companies House, Crown Way, Cardiff, CF14 3UZ For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

Shareholder details	Shares and share cl	ass allotted
Name	Class of shares allotted	Number allotted
HALIFAX NOMINEES LIMITED	ORDINARY	1,704
Address TRINITY ROAD		
HAZIFAX		
LEST YORKSHIRE		
UK postcode [HXI 2RG		
Name 	Class of shares allotted	Number allotted
See Sep Schedule	ORDINARY	825
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		1
		_
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
•		
	·	
UK postcode		
Please enter the number of continuation	on sheets (if any) attached to this form	
Signed	Date	18/9/3
A di coelo r / secretary / <u>administrator / administrative rec</u>	seiver / receiver manager / reseiver	
Please give the name, address, telephone number and, if available, a DX number and,	LOLA MOONE	
Exchange of the person Companies House 1 W	30S DIC THE MOUND	EDINBURGH
should contact if there is any query.	1192 Tel 0131 243 70	29
Rueprint OX nu	ımber DX exchange	

HBOS Pic Early Leaver Closure Schedule

·	Shares to Individual	10th September 2003
Mrs Marnie W Clark 1 Leighton Park NESTON Merseyside CH64 6TR		421
Mr Rodney John D Peacock 3 The Clays Rosemary Lane Haddenham AYLESBURY Bucks HP17 8JT		154
Leslie S Rigby W R Scott and Soutar Solicitors and Notaries 20 Whitehall Street DUNDEE DD1 4AF		92
Mrs Marnie W Clark 1 Leighton Park NESTON Merseyside CH64 6TR		75
Mr Rodney John D Peacock 3 The Clays Rosemary Lane Haddenham AYLESBURY Bucks HP17 8JT		83
5 records		825

Lesley Rigby is the pers rep for deceased investor Linda Rigby

One World

00(2)

Return of Allotment of Shares

Please complete in typescript, or in bold black capitals. CHEP010 Company Number Company Name in full Shares allotted (including bonus shares): To From Day Month Year Month Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box) Class of shares ORDINARY (ordinary or preference etc) Number allotted 2,980 Nominal value of each share Amount (if any) paid or due on each share (including any share premium) List the names and addresses of the allottees and the number of shares allotted to each overleaf If the allotted shares are fully or partly paid up otherwise than in cash please state: % that each share is to be treated as paid up Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing) When you have completed and signed the form send it to the Registrar of Companies at: Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 258

DX 235 Edinburgh

For companies registered in Scotland

Shareholder details Shares and share class allotted Class of shares allotted Number allotted Name HSDL NOMINCES LIMITED 2,980 ORDINARY Address TRINITY ROAD HALIFAX YORKSHIRE WEST 2RG UK postcode [HXI Class of shares allotted Number allotted Name Address UK postcode Class of shares allotted Name Number allotted Address UK postcode Number allotted Class of shares allotted Name Address UK postcode Please enter the number of continuation sheets (if any) attached to this form Date 18/9/3 Signed Please give the name, address, telephone NICOLA MODDIE number and, if available, a DX number and THE MOUND EDINBURGH Exchange of the person Companies House should contact if there is any query. 0131 243 2029 lueprint DX exchange DX number

Malueprint

OCT 1 4 2003

88(2)

DX 235 Edinburgh

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.
01155046

CHFP010

Company Number

Company Name in full

SC218813	
HBOS PIC	

	, , , , ,	L '			
		· · · · · · · · · · · · · · · · · · ·			
Shares allotted (including bonus :	sharas):				•
onates anotted (morading bonds !	3114163/.				
	From			Ta	
~	Day Month Ye	ar	Day Mo	onth	Year
Date or period during which shares were allotted	Day Month Ye		Jay WIL		1001
were allotted (if shares were allotted on one date enter that	1110420	05			
date in the "from" box)					
Clare of charge					
Class of shares	ORDINARY				
(ordinary or preference etc)				=	
Number allotted	1,345				1
	•				
	0				
Nominal value of each share	250				
		-			
Amount (if any) paid or due on each	654p				
share (including any share premium)	654P				
•		1			
List the names and addresses of the allo	ottees and the number of	shares allotted	l to each overl	eaf	
If the allotted shares are fully or p	artly paid up otherw	ise than in c	ash please:	state:	
% that each share is to be treated as					
paid up					
	,			.	
Consideration for which the shares					
were allotted		, , , , , , , , , , , , , , , , , , ,		·	
(This information must be supported by the duly stamped contract or by the duly stamped particulars					
on Form 88(3) if the contract is not in writing)					
					
	NA (1)		-i		
	When you have con	•	signed the	iorm sei	10 11 10
	the Registrar of Co	inhames at:			
	Companies House, Cro	own Way, Cardi	ff, CF14 3UZ	DX 330	050 Cardiff
	For companies registere				
	Companies House 27	Caetlo Tarrar	Edinburah C	U1 2EE	
	Companies House, 37	vasue lerrace,	campurgn, c	F1 1 450	

For companies registered in Scotland

Shareholder details	Shares and share class allotted			
Name	Class of shares allotted	Number allotted		
HOOL NOMINEES LIMITED	ORDINARY	1345		
Address				
TRINITY ROAD				
HALIFAX				
WEST YORKSHIRE				
UK posicode HX 2RG	Class of shares allotted	Number allotted		
Name	Class of shares allowed	Number anotted		
Address				
	-			
UK postcode				
Name	Class of shares allotted	Number allotted		
Address				
	_			
UK postcode				
Name	Class of shares allotted	Number allotted		
Address		1		
UK postcode				
OIX positione [<u> · </u>			
Please enter the number of continuation	sheets (if any) attached to this form			
Signed	Date	18/9/3		
A director / secretary / administrator / administrative receive		-1 -1 -		
Please give the name, address, telephone	COLA ANNA MOC	DIE		
number and, if available, a DX number and Exchange of the person Companies House		EDINBURGH		
should contact if there is any query.	97 Tel 0131 243 70			
White Stranger 1		, r l		
DX numb	per DX exchange			

Thirds Jours and a mountained consecutively)



Return of Allotment of Shares Please complete in typescript, or in bold black capitals. CHFP010 SC218813 Company Number Company Name in full Shares allotted (including bonus shares): From To Month · Year Month Date or period during which shares were alloited (if shares were allotted on one date enter that date in the "from" box) Class of shares ORDINARY (ordinary or preference etc) Number allotted 6,647 Nominal value of each share Amount (if any) paid or due on each share (including any share premium) List the names and addresses of the allottees and the number of shares allotted to each overleaf If the allotted shares are fully or partly paid up otherwise than in cash please state: % that each share is to be treated as paid up Consideration for which the shares were allotted. (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing) When you have completed and signed the form send it to the Registrar of Companies at: Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff

For companies registered in England and Wales

For companies registered in Scotland

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

Shareholder details	Shares and share class allotted		
Name	Class of shares allotted Number allotted		
HSDL NOMINEES LIMITE	ORDINARY 6,647		
Address			
TRINITY ROAD			
HAZIPAXO WEST YURKSHIRE			
UK postcode HXI 2RG			
Name	Class of shares allotted Number allotted		
Address			
UK postcode			
Name	Class of shares allotted Number allotted		
Address			
UK postcode	Class of shares allotted Number allotted		
Name	Class of strates anotted Promoter anotted		
Address			
UK postcode			
Please enter the sumber of Postiguation	on sheets (if any) attached to this form		
. Todae enter the humber of conditional			
Signed	Date 18/9/3		
A director / secretary / administrator / administrative rec			
Please give the name, address, telephone number and, if available, a DX number and	MODIE		
Exchange of the person Companies House should contact if there is any query.	305 PIC THE MAYND EDINBURGH		
GH.	1192 Tel 0131 243 7029		
A liceprint DX nu	ımber DX exchange		

Trained and additions of the anothers have shown the

Allueprint One World

OCT 1 4 2003

88(2)

Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.
CHFP010

Company Number

Company Name in full

SC218813

HBOS PIC

			· · · · · · · · · · · · · · · · · · ·		
Shares allotted (including bonus	shares):				
, ,	From			7.	
			_	То	
Date or period during which shares were allotted	Day Month Yea		Day M	onth	Year
(if shares were allotted on one date enter that date in the "from" box)	170920	0 5		_111	
Class of shares	ORDINARY				
(ordinary or preference etc)	Dies (14)				
Number allotted	1,042				
Nominal value of each share	250				
Amount (if any) paid or due on each share (including any share premium)	654p				
List the names and addresses of the allo					
% that each share is to be treated as paid up					
Consideration for which the shares were allotted					
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)					
		-	- <u>10-1</u>	·	
	When you have com the Registrar of Com		ned the	form se	nd it to
	Companies House, Crow For companies registered			DX 33	050 Cardif
	Companies House, 37 Ca For companies registered (nburgh, El		Edinburgh

Shareholder details		Shares and share class allotted		
Name		Class of shares allotted	Number allotted	
HALIFAX NOMINEES LIM	1760	ORDHWARY	1,042	
Address		1		
TRINITY ROAD	·			
HALIFAX	,			
WEST YUKKSHIRE UK postcode HXI 2RG				
Name 		Class of shares allotted	Number alloited	
Address				
UK postcode				
Name 		Class of shares allotted	Number allotted	
Address		<u> </u>		
UK postcode				
Name	·	Class of shares allotted	Number allotted	
	•			
Address		.1	1	
			_	
UK postcode				
Please enter the number of co	tinuation sh	eets (if any) attached to this form		
	٠-		18/9/3	
Signed A director / secretary / administrator / administrator	rative receiver /	Date		
Please give the name, address, telephone	1110			
number and, if available, a DX number and Exchange of the person Companies House	MIC		DDIE	
should contact if there is any query.	12505	(EDINBURGH	
Pluenrint	CHIL	E 0.0(Z 1 3 1	OL1	
dilueprint	DX number	DX exchange		

OCT 1 4 2003

of Allotment of Shares

Please complete in typesc	ript,
or in bold black capitals.	

CHFP010

SC21	8	81	3	
	_			

Company Number	502100	212	
Company Name in full	HBOS	PIC	
hares allotted (including bonus s	shares):		
	From		То
ate or period during which shares ere allotted shares were allotted on one date enter that the "from" box)	Day Month Ye	ear Day	Month Year
lass of shares rdinary or preference etc)	ORDINARY	ORDINARY	
umber alloited	1,487	451	
lominal value of each share	25 p	25p	
mount (if any) paid or due on each nare (including any share premium)	562p	597.5p	
ist the names and addresses of the allo	ttaes and the number of	shares allotted to each	overleaf
the allotted shares are fully or p			
that each share is to be treated as aid up			
onsideration for which the shares are allotted			
nis information must be supported by the duly amped contract or by the duly stamped particulars Form 88(3) if the contract is not in writing)			
·			
	When you have con the Registrar of Co	mpleted and signed mpanies at:	the form send it to
	Companies House, Cro	own Way, Cardiff, CF14 :	3UZ DX 33050 Car

For companies registered in England and Wales

For companies registered in Scotland

Companies House, 37 Castle Terrace, Edinburgh, EH1 25B

DX 235 Edinburgh

Shareholder details		Shares and share class allotted			
Name		Class of shares al	lotted	Number allotted	
SEE SCHEDULE ATTAC	HEO	ORDINAR	Y	1938	
UK postcode Name		Class of above	1 t - af	Ali and an all stime	
Name		Class of shares al	lotted	Number allotted	
Address					
UK postcode					
Name		Class of shares al	lotted	Number allotted	
Address					
UK postcode					
Name Address		Class of shares al	lotted	Number allotted	
UK postcode					
Please enter the number of con	ntinuation sheets	(if any) attached to the		10/9/3	
A director / secretary / administrator / administrator / administrator /	setive receiver / recei	ver manager / receiver	Date	- 19/1/2	
Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.	MICOL ITSOS PI EXTIME DX number	A ANNA C THE M Tel 0131 DX 6x0	104ND 243 70	EDINBURGH	

HBOS Plc Early Leaver Closure Schedule

	Shares to Individual	17th September 2003
Mrs Annette Maisie Henderson 17 Panton Green Deer Park LIVINGSTON West Lothian EH54 8RY	1	574
Mrs Rowena Jane Treadwell Glebe House Church Street North Marston BUCKINGHAM MK18 3PH		913
Mrs Annette Maisie Henderson 17 Panton Green Deer Park LIVINGSTON West Lothian EH54 8RY	n	75
Mr Jonathan Henry Matthews 65 The Atrium 30 Vincent Square LONDON SW1P 2NW		376
4 records		1938

OCT 1 4 2003 eturn of Allotment of Shares Please complete in typescript, or in bold black capitals. CHFP010 Company Number C21881 Company Name in full Shares allotted (including bonus shares): To Fram Month Year Day Month Year Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box) Class of shares ORDINARY (ordinary or preference etc) Number allotted Nominal value of each share 732.5pAmount (if any) paid or due on each share (including any share premium) List the names and addresses of the allottees and the number of shares allotted to each overleaf If the allotted shares are fully or partly paid up otherwise than in cash please state: % that each share is to be treated as paid up Consideration for which the shares were allotted. (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing) When you have completed and signed the form send it to the Registrar of Companies at: Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff For companies registered in England and Wales Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

For companies registered in Scotland

DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively) Shareholder details Shares and share class allotted Name Class of shares allotted Number allotted HSDL NOMINEES LIMITED ORDINARRY Address TRINITY ROAD HALLFAX WEST YORKSHIRE UK postcode LHXI ZRG Name Class of shares allotted Number allotted Address UK postcode | Name Class of shares allotted Number allotted Address UK postcode Name Class of shares allotted Number allotted Address UK postcode Please enter the number of continuation sheets (if any) attached to this form Signed Date Please give the name, address, telephone ANNA MOODIE THE MOUND EDINBURGH

number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

		1	lepr	int
0	П	8	AATOL	i d

243 7029 DX number DX exchange



DX 235 Edinburgh

	C. S. C. Like	Return of Allot	ment of Shares	
or in bold bl	olete in typescript, ack capitals.			
CHFP010.	Company Number	SC218813		
	Company Name in full	HBOS plc		
Shares all	otted (including bonus s	shares):		
		From		То
•	d during which shares	Day Month Ye	ar Day	Month Year
were allotted (if shares were a date in the "from	allotted on one date enter that " box)	2 4 0 9 2 0	0 3	
Class of shar		ORDINARY	ORDINARY	ORDINARY
Number allot	ted	5,969	2,930	5,783
Nominal valu	ue of each share	25p	25p	25p
	ny) paid or due on each ing any share premium)	218.93p	428.27p	459.47p
If the allot	nes and addresses of the allo ted shares are fully or p share is to be treated as		•	
Compidentia				
were allotted	n for which the shares		·	· · · · · · · · · · · · · · · · · · ·
stamped contract	n must be supported by the duly ct or by the duly stamped particulars the contract is not in writing)			
	5 ,			
		When you have cor the Registrar of Co	npleted and signed mpanies at:	the form send it to
		Companies House, Cro For companies registered	wn Way, Cardiff, CF14 3 d in England and Wales	UZ DX 33050 Cardiff
		Companies House, 37 (Castle Terrace, Edinburg	h, EH1 2EB

For companies registered in Scotland



Return of Allotment of Shares

or in bold b	plete in typescript, lack capitals.			
CHFP010.	Company Number	SC218813		
	Company Name in full	HBOS plc		
Shares al	lotted (including bonus	shares):		
		From		То
were allotted	allotted on one date enter that	Day Month Ye	ar Day	Month Year
Class of sha		ORDINARY	ORDINARY	
Number allo	tted	4,841	3,414	
Nominal va	ue of each share	25p	25p	
	ny) paid or due on each ding any share premium)	570.0p	472.53p	
	nes and addresses of the allo tted shares are fully or p			
% that each paid up	share is to be treated as			
Consideration	on for which the shares			
stamped contra	n must be supported by the duly ct or by the duly stamped particulars if the contract is not in writing)			
		When you have cor the Registrar of Co	npleted and signed mpanies at:	the form send it to
		Companies House, Cro	wn Way, Cardiff, CF14 3 d in England and Wales	DX 33050 Cardiff
		Companies House, 37 (For companies registered	Castle Terrace, Edinburg d in Scotland	gh, EH1 2EB DX 235 Edinburgh

Shareholder details		Shares and share class allotted			
Name		Class of shares allotted	Number allotted		
See attached schedule	0:	rdinary	22,937		
Address					
UK postcode					
Name	, , , , ,	Class of shares allotted	Number allotted		
Address					
			_		
·					
UK postcode					
Name 		Class of shares allotted	Number allotted		
Address					
UK postcode					
Name		Class of shares allotted	Number allotted		
Address					
UK postcode					
Please enter the number of cor	ntinuation sheets	s (if any) attached to this form	1		
Signed	le_	Date	24/9/3		
A director / secretary / administrator / administ	rative receiver / rec				
Please give the name, address, telephone number and, if available, a DX number and	Nicola Mood	lie			
Exchange of the person Companies House hould contact if there is any query.	HBOS plc, T	The Mound, Edinburgh, EH1	1YZ		
		Tel 0131 243 5486			
	DX number	DX exchange			
co form					

CERTIFICATES

OS Numb Title	Title	Forenames	Surname	N no.	Address				240 02	-	7, 01,	21.5	27.07.	
										470.71	409.47	2/6	4/2.33	lotal
905531 Mrc	Mrc	Many Millor	NA Committee	774050										
10000	2 :	_	Mennie	WA/ /4056	WA774056 ZZ Duncarnock Crescent	Neilston	Glasgow	G78 3HH	199	280	176	170	0	82
908430 Mrs	Mrs	Elizabeth Cowie Milne	Stevenson	YE378196	Stevenson YE378196 91 St Johns Drive	Dunfermline	Fife	KY12 7TL	0	c	O	341		3.4
904569 Mr	ž		Struthers	YL612719	YL612719 4 Midmar Gardens	Edinburgh		EH10 6DZ	564		208	- 1	374	157
905853 Mrs	Mrs	Jacqueline Alexandra	Jordan	WL382182	WL382182 21 Grenadier Gardens	North Lodge	Motherwell	MI 12SF		0 0	1406	600	116	200
904601 Mrs	Mrs		Connell	YP477473	av	Kilwinning		KA13 601	0 0		1	3	011	177
907208 Mrs	Mrs	Rachael Laurie	Нау	NP587244	une	Edinburgh		FH12 5SU	0	0	541	388	4 0	3/6
910238 Mrs	Mrs	Marjorie Ward	Clark	YR707471		Neston	South Wirral	CH64 6TR	663	0	5	170		320
904710 Mrs		Catherine Mclelland	Wylie	YK698841	YK698841 40 Abercorn Road	Mearns	Glasnow	G77 6NA	3			0	0 200	047
904741	Miss	904741 Miss Sheena Isobel	Macdonald	YP827922	Macdonald YP827922 113 Croftside Avenue		Glasdow	G44 5NF	564	676	0 0	2 0	C07	307
905978 Mrs	Mrs	Marion Hood	Robertson	YL567290	Street		· San	EH24 9DT	398	280		1536	0 0	224
913885 Mrs		Annette Maisie	Henderson	YP711756	Henderson YP711756 17 Panton Green	Deer Park	Livingston	EH54 8RY	0	C	0	3	374	37/2
908896 Mrs	Mrs	Lesley	MacIntyre	NH697302		muir	East Kilbride	G75 8TX	197	c	320	265	159	941
905089 Mr	ž	David Robert Paterson Ramsay	Ramsay	YW761578	ew	†		PH2 7DA	199	345	298	256	599	169
906363 Mrs		mia Deas	Scobie	YA731558	+	Woodside	Glenrothes	KY7 5HL	398	0	0	0	0	398
915790 Mrs			Forde	WL791206	eridan Avenue	St Davids Park	Hawarden	CH5 3UN	0	0	582	0	367	949
905283 Mrs		Jean Robertson	Taylor	YR921782	ad	Edinburgh		EH16 5NL	929	675	0	0	C	160
907953 Mrs			Burnside	YX826765	YX826765 74 Stevenson Road	Penicuik	Midlothian	EH26 ORH	0	0	C	0	187	187
916054 Mr	Ψ̈́		Green	NP721159	NP721159 Green Oaks Long Lane		Tarporley	CW6 9RN	0	c	271	0	5	971
905454 Mr	Μr	Christopher David	Collen	YS721529			West Lothian	EH49 71.J	1858	675	867	0	500	3000
916776 Mrs	Mrs	Kellie Ann	Grocott	NS848327	14 Hillside Drive	poon	Stafford	ST18 0NN	0	0	0	339	0	339
													,	
									5969	2930	5783 4841	1841	3414	2293
												1		



OCT 1 4 2003

88(2)

OU.	Data at Allat			(-/
Plassa complete in typescript	Return of Allot	ment of Sna	ares	
Please complete in typescript, or in bold black capitals.	<u> </u>			
CHFP010. Company Number	SC218813			
Company Name in full	HBOS PLC	· · · · · · · · · · · · · · · · · · ·		
Shares allotted (including bonus	shares):			
	From		То	I
Date or period during which shares	Day Month Ye	ar .	Day Month	Year
were allotted (if shares were allotted on one date enter that date in the "from" box)	2 4 0 9 2 0	0 3		
Class of shares (ordinary or preference etc)	ORDINARY		·	
Number allotted	5,255			; ;
Nominal value of each share	25p			
Amount (if any) paid or due on each share (including any share premium)	654p			
List the names and addresses of the allo	ttees and the number of	shares allotted to	each overleaf	
If the allotted shares are fully or p	artly paid up otherwi	ise than in cash	n please state	:
% that each share is to be treated as paid up				
Consideration for which the shares were allotted				
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)				
	When you have con	mpleted and sig	ned the form	send it to
	the Registrar of Co		,	
	Companies House, Cro For companies registered			(33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

For companies registered in Scotland

Shareholder details		Shares and share class allotted			
Name		Class of shares allotted	Number allotted		
Halifax Nominees Limited		Ordinary	5,255		
Address Trinity Road Halifax West Yorkshire					
UK postcode HX1 2RG					
Name		Class of shares allotted	Number allotted		
Address					
UK postcode					
Name 		Class of shares allotted	Number allotted		
Address					
UK postcode					
Name		Class of shares allotted	Number allotted		
Address					
UK postcode					
Please enter the number of oo	ntinuation sh	neets (if any) attached to this form			
Signed A director / secretary / administrator / administrator /	trative receiver	Date	24/9/3		
Please give the name, address, telephone	Nicola N				
number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.		c, The Mound, Edinburgh, EH1	1YZ		
		Tel 0131 243 5486			
	DX numbe	DX exchange			

coform





Return of Allotment of Shares

Please comp or in bold bl	olete in typescript, ack capitals.				
CHFP010.	Company Number	SC218813			
	Company Name in full	HBOS PLC			
				-	
Shares all	otted (including bonus s	shares):			
		From			То
were allotted	d during which shares allotted on one date enter that " box)	Day Month Ye	ar 0 3	Day Mo	onth Year
Class of shar (ordinary or pref		ORDINARY			
Number allot	ted	4,716			
Nominal valu	ue of each share	25p			
	ny) paid or due on each ing any share premium)	732p			
	nes and addresses of the allo ted shares are fully or p		,		
% that each spaid up	share is to be treated as	-			
Consideration	n for which the shares				
stamped contrac	n must be supported by the duly of or by the duly stamped particulars the contract is not in writing)				
		When you have cor the Registrar of Co Companies House, Cro For companies registered Companies House, 37 (mpanies at: wn Way, Cardiff, d in England and \	CF14 3UZ Wales	DX 33050 Cardiff
		For companies registered			DX 235 Edinburgh

Shareholder details Shares and			nd share class allotted		
Name		Class of shares allotted	Number allotted		
HSDL Nominees Limited		Ordinary	4,716		
Address Trinity Road Halifax West Yorkshire					
UK postcode HX1 2RG					
Name		Class of shares allotted	Number allotted		
Address					
UK postcode					
Name		Class of shares allotted	Number allotted		
Address					
UK postcode					
Name		Class of shares allotted	Number allotted		
Address	L 				
UK postcode					
Please enter the number of co	ntinuation she	ets (if any) attached to this form			
Signed	<u>le</u>	Date _	24/9/3		
A director / secretary / administrator / adminis	trative-receiver / -r	ocoiver manager / receiver			
Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House	Nicola Mod	odie The Mound, Edinburgh, EH	l 1YZ		
should contact if there is any query.		Tel _{0131 243 5486}			
`	DX number	DX exchange			



coform OCT 1 4 2003

88(2)

Please complete in typescript,	105 Return of Allotment of	
or in bold black capitals.		
Company Num	ber SC218813	
Company Name in	full HBOS PLC	
Shares allotted (including bor	nus shares):	
	From	То
Date or period during which shares	Day Month Year	Day Month Year
were allotted (if shares were allotted on one date enter that date in the "from" box)	2 4 0 9 2 0 0 3	
Class of shares (ordinary or preference etc)	ORDINARY	
Number allotted	21,079	
Nominal value of each share	25p	
Amount (if any) paid or due on each share (including any share premium)	654p	
	e allottees and the number of shares allotte or partly paid up otherwise than in	
% that each share is to be treated as paid up		
Consideration for which the shares were allotted		
(This information must be supported by the duly stamped contract or by the duly stamped partic on Form 88(3) if the contract is not in writing)		
	When you have completed and the Registrar of Companies at	-

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

For companies registered in Scotland

Names and addresses of the allottees (List joint share allotments consecutively) Shareholder details Shares and share class allotted Class of shares allotted Number allotted Name HSDL Nominees Limited Ordinary 21,079 Address Trinity Road Halifax West Yorkshire UK postcode LHX1 2RG Name Class of shares allotted Number allotted Address UK postcode Class of shares allotted Name Number allotted Address UK postcode Name Class of shares allotted Number allotted Address UK postcode Please enter the number of continuation sheets (if any) attached to this form Signed Date A director / secretary / administrative Please give the name, address, telephone Nicola Moodie number and, if available, a DX number and Exchange of the person Companies House HBOS plc, The Mound, Edinburgh, EH1 1YZ should contact if there is any query. Tel 0131 243 5486 DX number DX exchange





Return of Allotment of Shares

				•		
Please complete in or in bold black cap						
CHFP010.	ompany Number	SC218813				
Com	oany Name in full	HBOS PLC				
Shares allotted	(including bonus s	shares):				
		From		То		
Date or period during were allotted or date in the "from" box)		Day Month Year 2 4 0 9 2 0 0 3	Da	y Month	Year	
Class of shares (ordinary or preference et	c)	ORDINARY				
Number allotted		908				
Nominal value of ea	ch share	25p				
Amount (if any) paid share (including any		654p				
		ttees and the number of shares artly paid up otherwise tha				
% that each share is paid up	to be treated as					
Consideration for wh were allotted (This information must be stamped contract or by th on Form 88(3) if the contr	supported by the duly e duly stamped particulars					
		When you have completed the Registrar of Companies Companies House, Crown Way For companies registered in Engli Companies House, 37 Castle To For companies registered in Scot	es at: , Cardiff, CF14 and and Wales errace, Edinbur	3UZ DX gh, EH1 2EE	33050 Cardiff	

Shareholder details	Shares and share class allotted			
Name	Class of shares allotted	Number allotted		
Halifax Nominees Limited	Ordinary	908		
Address				
Trinity Road Halifax		·		
West Yorkshire				
UK postcode HX1 2RG				
Name 	Class of shares allotted	Number allotted		
Address				
UK postcode				
Name	Class of shares allotted	Number allotted		
Address				
UK postcode				
Name I	Class of shares allotted	Number allotted		
	l ·	-		
Address				
UK postcode				
Please enter the number of cor	tinuation sheets (if any) attached to this form			
Signed	Date	24/9/3		
A director / secretary / administrator / adminis				
Please give the name, address, telephone number and, if available, a DX number and	Nicola Moodie			
Exchange of the person Companies House	HBOS plc, The Mound, Edinburgh, EH1 1YZ			
should contact if there is any query.	Tel 0131 243 5486			
•	DX number DX exchange			





	Return of Allotment of Shares					
Please complete in typescript, or in bold black capitals.						
CHFP010. Company Number	SC218813	SC218813				
Company Name in full	HBOS plc					
Shares allotted (including bonus	shares):					
	From		То			
Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	Day Month Ye 2 5 0 9 2 0	ar Day	Month Year			
Class of shares (ordinary or preference etc)	ORDINARY	ORDINARY				
Number allotted	2,293	307				
Nominal value of each share	25p	25p				
Amount (if any) paid or due on each share (including any share premium)	410.0p	578.79p				
List the names and addresses of the allo						
% that each share is to be treated as paid up						
Consideration for which the shares were allotted						
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)						
	When you have cor the Registrar of Co Companies House, Cro For companies registered	mpanies at: wn Way, Cardiff, CF14 3				

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB For companies registered in Scotland DX 23

DX 235 Edinburgh

Shareholder details	Shares and share class allotted			
Name Halifax Nominees Limited	Class of shares allotted	Number allotted		
Address Trinity Road Halifax West Yorkshire				
UK postcode HX1 2RG				
Name	Class of shares allotted	Number allotted		
Address				
UK postcode				
Name	Class of shares allotted	Number allotted		
Address				
UK postcode				
Name	Class of shares allotted	Number allotted		
Address				
UK postcode		_ (
Please enter the number of co Signed A director / secretary / administrator / adminis	ntinuation sheets (if any) attached to this form Date	25/9/3		
Please give the name, address, telephone				
number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.	Nicola Moodie HBOS plc, The Mound, Edinburgh, EHI	. 1YZ		
	Tel 0131 243 5486			
G	DX number DX exchange			



Return of Allotment of Shares

	iplete in typescript, lack capitals.					
CHFP010.	Company Number	SC218813				
	Company Name in full	HBOS plc				
Shares al	lotted (including bonus	shares):				
		From			То	
were allotted	allotted on one date enter that	Day Month Ye		Day N	Month Year	
Class of sha		ORDINARY	ORDINARY			
Number allo	tted	276		62		
Nominal va	lue of each share	25p		25p		
	ny) paid or due on each ding any share premium)	562.0p	-	597.5p		
	nes and addresses of the allo tted shares are fully or p					
% that each paid up	share is to be treated as					
were allotted						
stamped contra	on must be supported by the duly act or by the duly stamped particulars if the contract is not in writing)					
		When you have cor the Registrar of Cor Companies House, Cro For companies registered	mpanies at: wn Way, Cardi	ff, CF14 3UZ	form send it to DX 33050 Cardiff	
		Companies House, 37 0 For companies registered		Edinburgh, E	EH1 2EB DX 235 Edinburgh	

Shareholder details		Shares and share class allotted			
Name See attached schedule		Class of shares allotted	Number allotted		
Address		Ordinary	338		
UK postcode					
Name	· · · · · · · · · · · · · · · · · · ·	Class of shares allotted	Number allotted		
Address					
	·				
UK postcode					
Name		Class of shares allotted	Number allotted		
Address					
UK postcode					
Name		Class of shares allotted	Number allotted		
Address	·				
LUCanada					
UK postcode					
Please enterthe number of cor	ntinuation sh	eets (if any) attached to this form			
Signed A director / Secretary / administrator / administrator /	trative receiver	Date // receiver manager // receiver	25/9/5		
Please give the name, address, telephone	Nicola M				
number and, if available, a DX number and Exchange of the person Companies House	· · · · · · · · · · · · · · · · · · ·	, The Mound, Edinburgh, E	H1 1YZ		
should contact if there is any query.		Tel 0131 243 5486			
	DX number	DX exchange			



HBOS Pic Early Leaver Closure Schedule

	Shares to Individual	24th September 200
Brian Malo 8 Sheerwa Longridge COLCHES Essex CO4 3FL	Park	173
Mrs Amand 28 Jacksor NANTWICI Cheshire CW5 6LL		103
Mrs Amand 28 Jacksor NANTWIC Cheshire CW5 6LL		46
Mrs Rache 43 Peninsu Norton WORCEST WR5 2SE		16



OCT 1 4 2003

88(2)

3	Return of Allotment	of Shares
Please complete in typescript, or in bold black capitals.		
CHFP010. Company Number	SC218813	
Company Name in full	HBOS plc	
Shares allotted (including bonus s	shares):	
	From	То
Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	Day Month Year 2 9 0 9 2 0 0 3	Day Month Year
Class of shares (ordinary or preference etc)	ORDINARY	
Number allotted	8,975	
Nominal value of each share	25p	
Amount (if any) paid or due on each share (including any share premium)	692.0p	
List the names and addresses of the allo If the allotted shares are fully or p	**	w .
% that each share is to be treated as paid up		
Consideration for which the shares were allotted		
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)		
	When you have completed the Registrar of Companies Companies House, Crown Way For companies registered in Engl	, Cardiff, CF14 3UZ DX 33050 Cardif

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

For companies registered in Scotland

Shareholder details	Shares and share class allotted		class allotted
Name		Class of shares allotted	Number allotted
Timothy William Hailey		ORDINARY	8,975
Address 7 Craigkennochie Terrace Burntisland Fife			
UK postcode KY3 9EN			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode		·	
Signed	Le-	eets (if any) attached to this form Date	2/10/3
A director / secretary / administrator Ladminis	strative receiver	/receiver-managor-/-recoiver	
Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House	Nicola Moodie, Company Secretarial Assistant HBOS plc, The Mound, Edinburgh, EH1 1YZ		
should contact if there is any query.	Tel 0131 243 5486		
C	DX number	DX exchange	

coform